

August 3, 2021

BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001.

Dear Sir/Madam,

Sub: Newspaper Advertisement- Disclosure under Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") Ref: Company Code No. 526821.

Please find enclosed herewith copies of newspaper advertisements published on August 3, 2021 in The Free Press Journal in English language and Navshakti, in Marathi language, both the newspapers having electronic editions, which includes following;

- i. Intimation for 61stAnnual General Meeting (AGM) and confirmation of dispatch of the Annual Report of the Company for the Financial Year 2020-21 along with the Notice of the AGM, only by electronic mode to those Shareholders whose email addresses are registered with the Depository Participants/ Company/ Registrar & Transfer Agent in accordance with the MCA and SEBI Circulars.
- ii. E-Voting information for the AGM of the Company in terms of Section 108 of the Companies Act, 2013 read with Rule 20 of Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- iii. Notice of the Book Closure for the purpose of AGM and Dividend.

This is for your information and record.

Thanking you,

For DAI-ICHI KARKARIA LIMITED

Ankit Shah
Company Secretary& Compliance Officer

Encl: as above

DAI-ICHI KARKARIA LIMITED CIN-1 24100MH1960PI C011681

ADDRESS OF THE PARTY OF THE PAR

Registered Office: Liberty Building, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400 020. E-mail: investor@dai-ichiindia.com Tel: 022-2201 7130/2201 5895

Fax: 022-2209 6976

Notice is hereby given that the 61st Annual General Meeting (AGM) of Dai-ichi Karkaria Limited will be convened on Thursday, August 26, 2021 at 11:30 am (IST) through Video Conferencing / Other Audio Visual Means ("VC/OAVM") facility, to transact the businesses as set out in the Notice of AGM dated May 10, 2021. In accordance with General Circular Nos.14/2020, 17/2020, 20/2020 and 02/2021 dated April 8, 2020, April 13, 2020, May 5, 2020 and January 13, 2021 respectively, issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 and SEBNHO/CFD/CMD2/CIR/P/2021/11 dated May 12, 2020 and January 15, 2021 respectively issued by the Securities and Exchange Board of India ("SEBI Circular"), the Company has sent the Notice of the 61st AGM along with the Annual Report 2020-21 on Monday, August 2, 2021, through electronic mode only to those Members whose e-mail addresses are registered with the Company or Registrar & Transfer Agent and Depositories. The requirement of sending physical copies of the Notice of the AGM has been dispensed with aforesaid MCA Circulars and the SEBI Circular.

The Annual Report 2020-21 of the Company, interalla, containing the Notice and the Explanatory Statement of the 61st AGM is available on the website of the Company at www.dai-ichlindia.com and the website of BSE at www.bseindia.com.

Notice is also hereby given that pursuant to Regulation 42 of SEBI (Listing Obligations and Disciosure Requirements) Regulation, 2015 and Section 91 of the Companies Act, 2013 and the applicable rules made thereunder, the Register of Members and Share Transfer Books of the Company will remain closed from August 20, 2021 to August 26, 2021 (both days inclusive) for the purpose of Annual General Meeting & Dividend. The dividend recommended by the Board of Directors, if approved at 61st AGM, payment of such Dividend will be made on or after August 31, 2021, to those Members whose names are registered as such in the Register of Members of the Company/ Beneficiary list provided by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) as on August 19, 2021, subject to deduction of tax at source where ever applicable

Pursuant to the provisions of Section 108 of the Companies Act, 2013, (the Act), Companies (Management and Administration) Rules, 2014 as amended from time to time and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide the facility to its Members to exercise their right to vote by electronic means both through remote e-voting and e-voting at the AGM. The Company has engaged the services of Central Depository Services (India) Limited ("CDSL") for voting through remote e-voting, for participation in the AGM through VC/OAVM Facility and e-voting during the AGM.

The detailed instructions for remote e-voting are provided in the Notice of the AGM. The Notice of the AGM is also available on the website of CDSL i.e. www.evotingindia.com. The Company has fixed Thursday, August 19, 2021 as the "cut-off date" to determine the eligibility to vote by remote e-voting or e-voting at the AGM. The remote e-voting period commences on Monday, August 23, 2021 at 10 A.M.(IST) and ends on Wednesday, August 25, 2021 at 5 P.M.(IST). The remote e-voting module shall be disabled for voting after 5.00 P.M. on Wednesday, August 25, 2021.

The procedure for e-voting on the day of the AGM is same as the instructions mentioned above for remote e-voting. Only those shareholders, who are present in the AGM through VC/OAVM facility and have not casted their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system available during the AGM. Shareholders who have voted through remote e-voting will be eligible to attend the AGM and their presence shall be counted for the purpose of quorum, however such Shareholders shall not be entitled to cast their vote again at the AGM.Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change it subsequently.

A person who becomes a member of the Company after dispatch of the Notice of AGM and holding shares as of cut-off date i.e. August 19, 2021, can view the Notice of the AGM on the Company's website or on the website of CDSL. Such Members shall exercise their voting

rights through remote e-voting or e-voting at the AGM by following the procedures as mentioned in the Notes of Notice of AGM. All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel

022-23058542/43

Date: 3.8.2021

For Dai-ichi Karkaria Limited Company Secretary & Compliance Officer

(East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call Place: Mumbai Ankit Shah A NEW INDIA OF OREDATIVE DANK LTD

capacity as the trustee of EARC-BANK-021-Trust (Encore ARC) has acquired all rights, titles, I Any person/s having any claim/s over the said land by way of sale, exchange interests & guarantees of KAUSB in the Financial Asset of Borrower originated by KAUSB under mortgage, gift, lien, trust, lease, maintenance, charge, possession. inheritance. section 5 of SARFAESI Act. 2002 vide Assignment Agreement registered on 07.08.2020 The Borrower, Guarantors & Mortgagors having failed to repay the amount, notice is hereby given

by the undersigned being the Authorised Officer of Encore ARC, to the horrowers and the public in general that the Authorised Officer has taken symbolic possession of the property described herein below in exercise of powers conferred on me under sub-section (4) of section 13 of SARFAESI Act. 2002 read with Rule 8 of Security Interest (Enforcement) Rules, 2002 on this 31st day of July 2021

The Borrower, Guarantors & Mortogoors in particulars and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Encore ARC for an amount of Rs. 10,46,83,588 /- (Rupees Ten Crore Forty Six Lakhs Eighty Three Thousand Five Hundred Eighty Eight Only) as on 30.07.2021 along with interest at contractual rates from 31.07.2021 till actual repayment/realization after adjustment of repayment/realization, if any

The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

Description of the Immovable Property

All that piece and parcel of Flat no. 602, in the housing society known as Banganga Anurag Cooperative Housing Society Ltd. Plot no. 9 Banganga Road, Walkeshwar, Mumbai 400 006. admeasuring about 1000 sq ft, together with the rights in common areas and facilities attached thereto, belonging to and owned by Late Mrs. Shah Praffulata Yashwant (through its legal heirs and representative, a. Mr. Shah Bharat Yashwant, b. Mr. Shah Amit Yashwant, c. Mrs. Agashiwala

> **Authorised Officer** Encore Asset Reconstruction Company Private Limited

RECOVERY OFFICER

(U/Rule 107 of the Maharashtra Co-operative Societies Act, 1960 and Rule 1961) Vasai Vikas Sahakari Bank Ltd.

> (Scheduled Bank) In the precincts of

Head Office, Opposite Chimaji Appa Ground, Near Vasai S.T. Stand, Vasai (West) Tal. Vasai, Dist. Palghar 401201, Tel.(0250)2326984/ 2326998, Mob.9011055384

PUBLIC NOTICE

Notice is hereby given to the public in general and to the borrowers and guarantors in particular by the Recovery Officer, that under mentioned Movable and Immovable property put up for Auction sale on 'AS IS WHERE IS AND WHATEVER THERE IS BASIS' under the provisions of Maharashtra State Co-Operative Societies Act. 1960 (u/s 156) read with Rule 107 of MCS Rules 1961.

- . Borrowers Name: M/s Rainbow Paints
- A/c No.: INDLN/4796

Date: 31.07.2021

Place: Mumbai

- Recovery Certificates NO. 150/2019, Dt.06/08/2018., amount for recovery of Rs. 1.89.59.553/- with further interest.
- Description of Immovable Property:
- "Sub-Lease rights of Commercial Plot No.27, Adm. 785.04 Sq.Mt N.A. Land with structure lying in Palghar Taluka Industrial Estate Ltd. Boisar Road. Palghar(W), Tal. & Dist Palghar
- Reserve Price: Rs. 2.27.00.000/-.
- EMD: Rs. 34,10,000/-
- Auction Place, Date and Time: on 18/08/2021 at 12.00 noon at office of Recovery officer, The Vasai Vikas Sahakari Bank Ltd. Head Office, Opposite Chimaji Appa Ground, Near Vasai S.T. Stand, Vasai (West), Tal. Vasai, Dist.
- Encumbrances in which the property is liable: The present accrued liability on the property is not known & if any, it will be borne by the successful bidder. he bid forms containing application form, terms and condition of auction and other

information, can be obtained from the office of the Recovery officer Vasai Vikas Sahakari Bank Ltd. Head Office, Opposite Chimaji Appa Ground, Near Vasai S.T. Stand, Vasai (West), Tal. Vasai, Dist. Palghar 401201. On 03/08/2021 to 17/08/2021 on payment of Rs. 1000/- (Non-Refundable). Auction will be held at the above mentioned address. The intending bidders should send their Bid Form with EMD amount by way of a DD / Banker's Cheque drawn in favor of Vasai Vikas Sahakari Bank Ltd., payable at Vasai before 05.00 pm on or before 17/08/2021 along with copies of KYC documents.

Any person having any claim against or in respect of the said property or any part thereof by way of sale, mortgage, exchange, charge, lease. lien, inheritance, gift,

easement, right of way, or otherwise of whatsoever nature is/are hereby required to make the same known in writing together with the attested true copies of documents in support thereof to the undersigned within 14 (Fourteen) days from the date of publication hereof, failing which, it shall be presumed, that there is no such claim and the same if any, will be considered to be waived and abandoned and thereafter

my client will proceed to purchase said land by registering sale deed in his favour

from owner of said land. Dated this 3rd August, 2021

Adv. Ravindra V. Oak. Gurukrupa, Near Alibag Co.Op. Urban Bank, Maharshi Karve Road Alibaug, Raigad, PIN: 402 201

State Bank of India

BRANCH - STRESSED ASSETS MANAGEMENT BRANCH - II Mumbai, Ground Floor, Raheia Chambers, Free Press Journal Marg.

Nariman Point, Mumbai - 400021

CORRIGENDUM

This is further to the paper publication appeared on 30.07,2021, for conduct of E-auction on 18.08.2021, below mentioned Properties has been withdrawn from

E-Auction without any further notice. Name of the **Details of property** Halt 2(a) Vindhvavasini Steel Lot No. 1 : Land ad. 87500 sq.mtr. And industrial shed & Corporation other buildings constructed thereon at Gut No. 708(P)

2(b) Lot No. 2: Industrial shed at Gut No. 708(P) and 710(P). S.No. 59, 60(1), 61(1) at village Bijoshi, Tal, Wada Lot No. 1: Land adm. 70200 sq.mtr. And industrial shed 3(a) Vindhyavasini Coron, Pvt.ltd. at S.No. 151/1/4, 161/1, 150/2 at Village Silli, Kuvapada, Silvassa, alongwith shed Lot No. 2: Industrial shed at S.No. 151/1/4, 161/1. 3(b)

and 710(P), S.No. 59, 60(1), 61(1) at village Blloshi, Tal.

150/2 at Village Silli, Kuvapada, Silvassa Vindhyavasini Lot No. 1 : All that piece and larcel of land known as Plot No. J-62 in Murbad Additional Industrial Area within village Steel Products limit of Kundavali and outside the limit of Municipal Council Pvt. I td. in Rural Area Taluka and Registration Sub-District, Thane admeasuring 11515 sq.mtrs, alongwith Shed and plant & machineries lying at above site

Let No. 2: Industrial Shed mentioned in Lot No.1

other details remain are same

Pvt.ltd.

Sd/-**Authorised Officer**

PUBLIC NOTICE

NOTICE is hereby given that we are investigating the title of METAL BOX INDIA LIMITED. a company incorporated under the provisions of the Indian Companies Act, 1913 and deemed existing under the provisions of the Companies Act, 2013 having its registered office at 4. Schindia House, 1st floor, Connaught Place, New Delhi 110001 and having CIN of U14106DL1933PLC102722, to the land more particularly described in the Schedule hereunder written ("said Property").

All persons having any share, right, title, estate, interest, claim, objection and/or demand whether by way of sale, transfer, assignment, exchange, allotment, charge, encumbrance, tenancy, sub-tenancy, lease, sub-lease, license, mortgage, inheritance, occupation, possession, share, gift, demise, lien, maintenance, beguest, easement, trust, muniment, covenant, possession, easement, release, relinguishment, or any other through any agreement doed docume



दाई-ईची करकारिया लिमिटेड

सीआयएन : L24100MH1960PLC011681 नोंद्रजीकत कार्यालय : लिबर्टी बिलिडंग, सर बिङ्गलदास टाकरसी मार्ग, न्यू मरीन लाईन्स, मुंबई ४०० ०२०.

ई-मेल : investor@dai-ichlindia.com तर. : ०२२-२२०१ ७१३०/२२०१ ५८९५ फॉक्स : ०२२-०२२- २२०९ ६९७६

पादारे सचना देण्यात येत आहे की. दाई-ईची करकारिया लिमिटेडची ६१ वी वार्षिक मर्वसाधारण संघा (एजीएय) गुरुवार, दि. २६.०८.२०२१ रोजी स. ११.३० वाजता (घा. प्र. वे.) विद्वीओ कॉन्फरनिसंग/अंदर ऑडिओ ज्यअल मीन्स (''व्हीसी/ओएव्हीएम'') सुविधेच्या माध्यमातुन एजीएमची सुचना दि. १०.०५.२०२१ मध्ये विडित विषयांवर विचारविनिमय करण्यासाठी आयोजित करण्यात येत आहे. कॉर्पीरेट कामकाज मंत्रालगदारे जारी सर्वसाधारण परिपत्रक क्र. १४/२०२०, १७/२०२०, २०/२०२० च ०२/२०२१, अनुक्रमे दि, ०८.०४,२०२०, दि. १३.०४.२०२०, दि. ०५.०५.२०२० व दि. १३.०१.२०२१ ("एमसीए परिपत्रके") तसेच भारतीय प्रतिभूत व विनिमय मंडळाडारे जारी परिपत्रक क. सेबी/एचओ/सीएफडी/सीएमडी१/सीआयआर/पी/२०२०/७१ च सेबी/एचओ/सीएफडी/सीएमडी२/सीआवआर/पी/२०२१/११, अनक्रमे दिनांक १२,०५,२०२० च दि. १५.०१.२०२१ ("सेबी परिपत्रके") बांच्या अनवंगाने कंपनीने ज्या सभासतांचे ई-मेल पत्ते कंपनी वा रिवस्टार व ट्रान्सफर एजंट व डिगॉक्किटरीज् बांच्याकडे नोंदगीकृत आहेत अशा समासदांना वार्षिक अहवाल, २०२०-२१ समयेत ६१ व्या एजीएमची सूचना सोमवार, दि. ०२.०८.२०२१ रोजी इलेक्ट्रॉनिक स्वरूपात पाठबलेली आहे. बरील एमसीए परिपत्रके व सेवी परिपत्रकांच्या अनुपालनांतर्गत एजीएमच्या सुबनेच्या कागदोपत्री प्रतींची पाठवणी

६१ या एजीएमची सूचना व स्पष्टिकरण अहवालासमवेत वितीव वर्ष २०२०-२१ करिताचा वार्षिक अहवाल यांच्या प्रती कंपनीची वेबसाइट www.dai-ichiindia.com वर तसेच बीत्सईची वेबसाइट www.bseindia.com वर

सेबी (सची अनिवार्यता व विमोचन आवश्यकता) विनियमन, २०१५ चे विनियमन ४२ व कंपन्या कावडा, २०१३ चे अन्चकेंद्र ९१ व त्याअंतर्गत लाग निवम बांच्या अनवंगाने कंपनीचे सभासदांचे रविस्टर व शेअर टान्सफर बुक्स बार्षिक सर्वसाधारण सभा व लाभांच्या निमित्ताने दि. २०.०८.२०२१ ते दि. २६.०८.२०२१ दरम्यान (टोन्ही टिक्स समाकिए) बंट राहतील. संचालक संहळाट्ये कियारस करण्यात आलेला लाभांत. ६१ खा प्रजीवसामध्ये संज्ञा करावान आञ्चाम - ज्या समामशंची नावे ति. १९ ८ २०२१ रोजीवमा कंपनीच्या समामशंच्य रजिस्टरमध्ये/नॅशनल सीक्युरिटीन डिपॉडिस्टरी लिमिटेड (एनएसडीएल) च सेंटल डिपॉडिस्टरी सर्व्हिसेस (इंडिमा) लिनिटेड (सीडीएसएल) वांच्यादारे प्रविज्यात आलेल्या लामाध्यांच्या सूचीमध्ये नोंद असतील अशा समासदान अशा लाभांशाचे प्रदान दि. ३१.०८.२०२१ रोजी या तत्पश्चात करण्यात चेईल. जी बाब जेवेडी लाग असेल

कंपनी कायदा, २०१३ (कायदा) चे अनच्छेद १०८ च्या तरतदी, कंपन्या (व्यवस्थापन व प्रशासन) नियम, २०१४, चेळोबेळी सधारित फेल्यानसार तसेच सेची (सची अनिवार्यता व विमोचन आवश्यकता) विनिवमन, २०१५ चे विनिवसन ४४ अंतर्गत कंपनी आपल्या समामदाना परोक्ष ई-मतदान व एजीएममध्ये ई-मतदानादारे अला दोन्ही व्यक्तपान चनेक्टोनिक प्राप्रयानन आपनी यने नेप्रयाची व्यक्तिया उपलब्ध करून नेन आहे. प्रयोध ई-प्रान्तवानारो मतदान, व्हीसी/ओएव्हीएम च्या माध्यमातून एजीएममध्ये सहभाग तसेच एजीएम दरम्यान ई-मतदानाकरिता कंगनीने सेंटल डिगॉब्रिटरी सर्व्हिसेस (इंडिया) लिमिटेड (सीडीएसएल)ची सेवा नेमली आहे

त्यासंदर्भात उद्दगम कर कपातीच्या अधीन असेल

येथे संपर्क साथ शकतात.

परोक्ष ई-मतदानाकरिताचे विस्तृत निर्देश स्त्रीरमच्या सचनेत विक्रित आहेत, एजीएमची सचना सीडीएसएलर्च वेबसाइट www.evotingindia.com वरही उपलब्ध आहे. परोक्ष ई-मतदान वा प्रजीपमाच्ये ई-मतदानादारे मत देण्यासाठी पात्रता निरिचतीकरिताची निर्धारित अंतिम तारीख म्हणन कंपनीने गरुवार, दि. १९.०८.२०२१ ही तारीख निश्चित केली आहे. परीक्ष ई-मतदान सोमबार, दि. २३.०८.२०२१ रोजी स. १०.०० वा. (भा. प्र. वे.) सुरु होईल व बधवार, दि. २५.०८,२०२१ रोजी सार्व, ५.०० वा (भा. प. वे.) संदेल, बधवार, दि. २५.०८,२०२१ रोजी मार्च ५ ०० वा (भा. प. वे.) पञ्चान परोक्ष ई-मनतानचे मोळाल अकार्वान करण्यान वेईन

ए-बीर्यच्या दिवशी ई-मतदानाची प्रक्रिया ही परोक्ष ई-मतदानाकरिता वर निर्देशित निर्देशांनुसारच असेल. व्हीसी ओएसीरमच्या माध्यमातून एजीएमनध्ये उपस्थित असलेले व ज्यांनी परोक्ष ई-मतदानाद्वारे ठरावाबर आरली मते दिलेली नाहीत असे सभामदच केवळ, त्यांना मत देण्यापासन प्रतिबंधित केलेले नसल्यास, एजीएमदरम्यान उपलब्ध ई-मतदान प्रणालीच्या माध्यमातन मत देण्यास पात्र असतील, परोक्ष ई-मतदानाद्वारे मत दिलेले भागधारब एजीएममध्ये उपस्थित राहण्यास पात्र असतील व त्यांची उपस्थिती ही कोरमकरिता गणली जाईल, तथापि, अशा भागधारकांना एजीएममध्ये पन्ता मत देता वेजार नाती. भागधारकादारे तराबावर एकटा मत दिल्यानंतर भागधारकास पन्हा ते बदस्याची परवानगी उसेल.

एजीएमच्या सचनेच्या पातवर्गीपाचात एखाटी व्यक्ती कंपनीची संपासट बन्त असल्यास व निर्धारित अंतिर जातिक अर्थात है. १९.०८.२०२१ रोजीनमार भागधारक असल्याम सहर व्यक्ती कंपनीच्या वेबसावटका किंवा सीडीएसएलच्या वेबसाइटवर एजीएमची सुचना पाहु शकते. असे सभासद एजीएमच्या सुचनेच्या टीपांमध्ये नमूद प्रक्रिवेचे पालन करून परोक्ष ई-मतदान वा एजीएममध्ये ई-मतदानाहारे आपला मतदानाचा हक्क बजाब राकते. इलेक्ट्रॉनिक माध्यमातून मतदानाकरिताच्या सुनिधेशी संबंधित सर्व तकारी श्री. एकेश दळवी, व्यवस्थापक. सेंटल डिपॉडिस्टरी सर्वितेस (इंडिया) लिमिटेड, ए विंग, २५ वा मजला, मेरैवॉन प्यच्यरेक्स, मफतलाल मिल कम्पाऊंडस, ना. म. जोशी मार्ग, लोअर परेल (पर्य), मंबई - ४०० ०१३ येथे पाठब शकतात किया helpdesk.evoting@cdslindia.com बेथे ई-मेलडारे पाठब शकतात किंवा ०२२-२३०५८५४२/४३

टाई-ईची करकारिया निमिटेड करिता ठिकाण : मुंबई ऑफिन शाह दिनांक : ३.८.२०२१ कंपनी सचिव व अनुपालन अधिकार

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company, the Major Shareholders and the Investor Selling Shareholders in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual

SANGHI (JOINTLY HELD WITH VINAY VINOD SANGHI) AGGREGATING UP TO ₹ [●] MILLION, UP TO 70,000 EQUITY SHARES BY DANIEL EDWARD NEARY AGGREGATING UP TO ₹ [●] MILLION, UP TO 282,519 EQUITY SHARES BY SHREE KRISHNA TRUST AGGREGATING UP TO T (*) MILLION, UP TO 50.546 EQUITY SHARES BY VICTOR ANTHONY PERRY III AGGREGATING UP TO T (*) MILLION, UP TO 450.050 EQUITY SHARES BY VINAY VINOD SANGHI (JOINTLY HELD WITH SEENA VINAY SANGHI) AGGREGATING UP TO 7 (*) MILLION, (COLLECTIVELY, THE "OTHER SELLING SHAREHOLDERS", AND TOGETHER WITH THE INVESTOR SELLING SHAREHOLDERS. SHALL BE REFERED TO AS THE "SELLING SHAREHOLDERS". AND SUCH EQUITY SHARES, THE "OFFERED SHARES"), THE OFFER WOULD CONSTITUTE 40.43% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL

QIB Category: Not less than 50% of the Net Offer | Retail Category: Not more than 35% of the Net Offer

Non-Institutional Category: Not more than 15% of the Net Offer

PRICE BAND: ₹ 1.585 TO ₹ 1.618 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.

THE FLOOR PRICE IS 158.5 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 161.8 TIMES THE FACE VALUE OF THE EQUITY SHARES BIDS CAN BE MADE FOR A MINIMUM OF 9 EQUITY SHARES AND IN MULTIPLES OF 9 EQUITY SHARES THEREAFTER.

ASBA*

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Bidders ("RIBs")**.

UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTAs. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all the investors except Anchor Investors (as defined in the RHP). UPI may be availed by RIBs For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 301 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and in the General Information Document. ASBA bid-cum application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. RIBs Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do doRecognisedFpi=yes&intmid=40) and (https://www.sebi.gov.in/sebiweb/otherAction.do doRecognisedFpi=yes&intmid=40) and (https://www.sebiweb/otherAction.do doRecognisedFpi=yes&intmid=40) and (https://www.seb updated from time to time. Axis Bank Limited has been appointed as Sponsor Bank for the Offer. For Offer related grievance or UPI related queries, investors may contact the Lead Managers and Registrar to the Offer on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the foil free number: 1800/1201740 and E-mail to: ipo.upi@npci.org.in; Axis Bank Limited at Tel: +91 274071072301 and E-mail: bkx.branchhead@axisbank.com: and the Realistrar to the Offler at Tel: +91 22 4918 6200 and E-mail: cartrade ino@linkintime.co.in.

Risks to Investors:

- . The four BRLMs associated with the Offer have handled 36 public issues in the past three years, out of which 9 issues closed below the issue price on listing
- . The Price/Earnings ratio based on diluted EPS for Fiscal 2021 for the Company at the upper end of the Price band is 84.31.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020 and 2019 is 3.52%. Average Cost of acquisition of Equity Shares for the Selling Shareholders, namely CMDB, Highdell, MacRitchie, Springfield, Bina Vinod Sanghi⁽¹⁾, Daniel Edward Neary, Shree Krishna Trust, Victor Anthony Perry III and Vinay Vinod Sanghi⁽²⁾ is ₹ 270.42, ₹ 454.82, ₹ 604.82, ₹ 567.59, ₹ 10.00, ₹ 14.29, ₹ 10.00. ₹301.71 and ₹61.54, respectively and the Offer Price at the upper end of the Price Band is ₹1,618 per Equity Share.

Jointly held with Vinay Vinod Sanahi, who is the second holder. 10 Jointly held with Seena Vinay Sanahi, who is the second holder

BID/ OFFER SCHEDULE

BID/ OFFER OPENS ON MONDAY, AUGUST 9, 2021(1)

BID/ OFFER CLOSES ON WEDNESDAY, AUGUST 11, 2021(2)

Our Company, the Major Shareholders and the Investor Selling Shareholders in consultation with the BRLMs, shall consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid Offer Period shall be one Working Day prior to the Bid/ Offer Opening Date. 19 Our Company, the Major Shareholders and the Investor Salting Shareholders in consultation with the BRLMs, shall consider closing the Bid/ Offer Period for QIBs one Working Day prior to the Bid/ Offer Closing Date in accordance with the SEBI ICDR Regulations.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 151 of the RHP and not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely of the RHP. disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares

similar circumstances, our Company, the Major Shareholders and the Investor Selling Shareholders in consultation with the BRLMs. Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company. for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period documents for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 319

ussellmated by flower and the terminals of the SNAM and at the terminal of the SNAM and a capital of our Company is ₹ 607,300,000 divided into 60,730,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 458.340.670 divided into 45.834.067 Equity Shares of ₹ 10 each. For details of the capital

structure, see "Capital Structure" beginning on page 67 of the RHP. NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association are Gui Asrani, Vivek Asrani and Ritika Asrani who subscribed to 100 Equity Shares each bearing face value of ₹ 10 each. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 67 of the RHP.