

May 16, 2025

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Dear Sir/Madam,

Sub: Results Presentation for the period ended March 31, 2025

Ref: Dai-ichi Karkaria Limited (Scrip Code 526821)

Please find enclosed herewith the Results Presentation of the Company for the period ended 31st March 2025, for your records and the same will be placed on the website of the Company i.e. <http://www.dai-ichiindia.com/investors>

For **DAI-ICHI KARKARIA LIMITED**

Ankit Shah
Company Secretary and Compliance officer

Encl: as above



DAI-ICHI

Specialty Chemicals

Q4 FY24-25

COMPANY PRESENTATION

ABOUT US



- Dai-ichi India commenced production in 1963, in technical collaboration with Dai-ichi Kogyo Seiyaku based in Japan.
- We develop and manufacture high-performance speciality chemicals for various industrial applications.
- We market innovative products, providing custom solutions tailored to our client's needs.
- Sustainability and innovation are key factors in all our business operations.

OUR STRENGTHS



Research & Development

We work towards creating products and processes that are clean, reflecting the integrity of our manufacturing process, with minimum use of hazardous chemicals and efficient chemical synthesis.

Customers have partnered with us to resolve specific performance issues, challenging our R&D team to find a cost effective solution.



Quality Control

Our batch-to-batch consistencies are maintained by rigorous, regular and complete testing at every stage.

We conform to all relevant health, safety, environmental, national, and international standards.

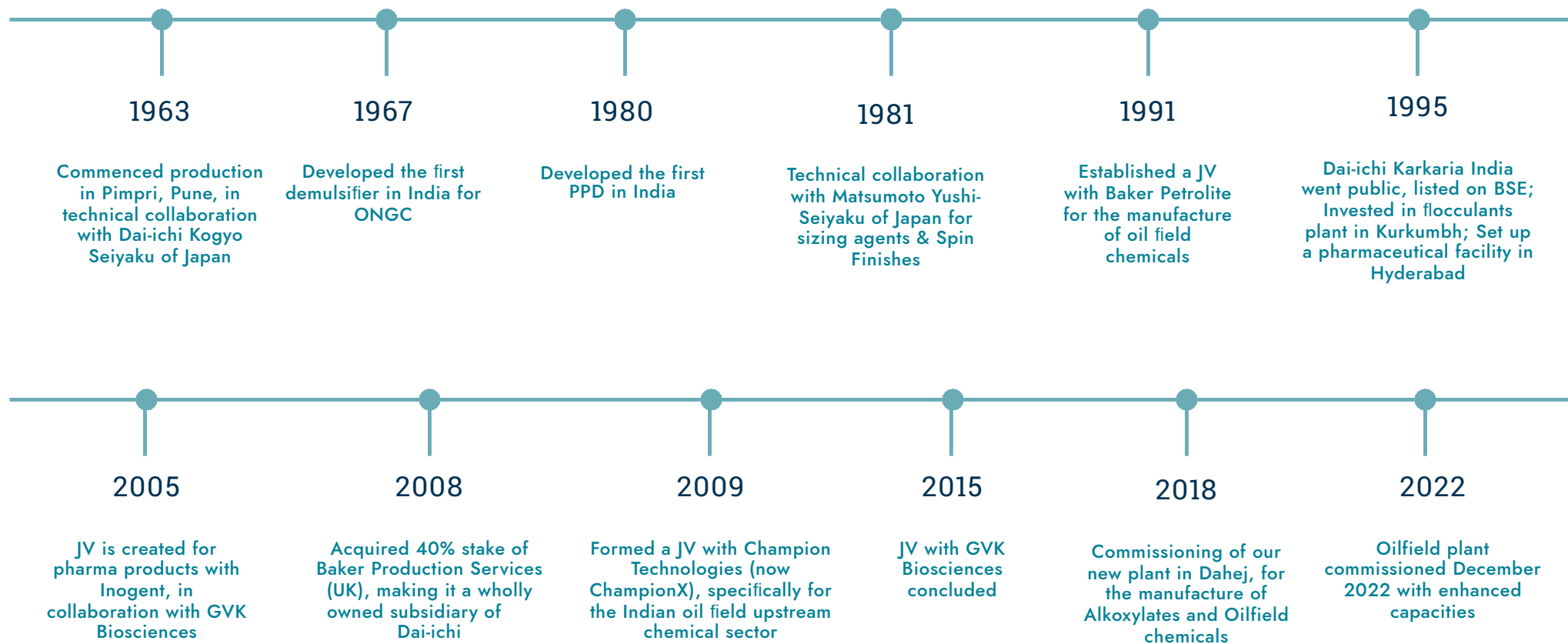


Innovation

We work with a focus on product design, process efficiency and environmental health & safety.

By integrating new technologies and sustainable practices, we aim to reduce our environmental impact while enhancing product performance.

OUR MILESTONES





INDUSTRIES CATERED TO



Agrochemicals



Construction
Chemicals



Home &
Personal Care



Oilfield
Chemicals



Paints, Pigments
& Coatings



Rayon Additives



Sizing
Chemicals



Textile
Auxiliaries

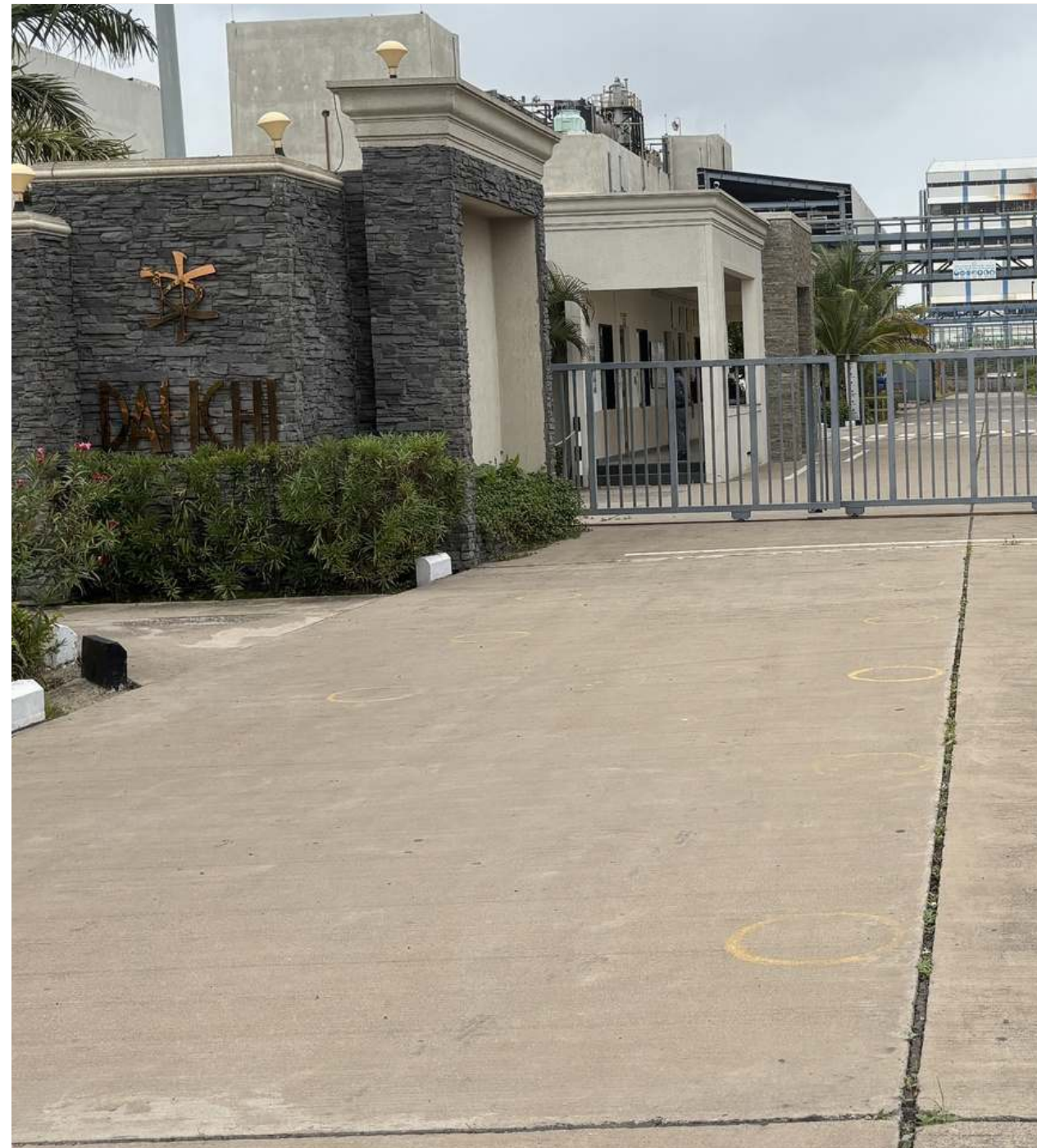


Flocculants for
Paper, Sugar &
Mining Industry



Water &
Environment

Q4 FY24-25 RESULTS



MANAGEMENT NOTE

FY 2024-25 was a year of steady growth and execution for the Company, marked by consistent operational progress and continued focus on quality, innovation, and sustainability. The final quarter of the year was particularly strong from a sales perspective. The Company saw increased momentum across key business segments, with strong customer off-take, improved realisation, and better alignment of supply chain execution. The Company's ability to meet delivery schedules and maintain consistent quality helped reinforce customer confidence and lays a foundation for continued business in the new fiscal year.

In Q4 24-25, the Company achieved its highest production performance to date, supported by higher throughput and a sharp focus on efficiency. Investments in plant automation, optimised batch processing, and lab turnaround times contributed to improved cycle times and output consistency across facilities. With ethoxylation assets now operating near capacity, the Company has commenced expansion of its ethoxylation infrastructure to support future demand and sustained growth. The project is currently under way and is advancing as planned. Performance was further strengthened by several product commercialisations and technical upgrades carried out during the year.

The Company's emphasis on quality and compliance remained consistent, with zero customer complaints recorded and important certifications successfully maintained. Safety, environmental and energy efficiency improvements were driven through targeted initiatives across manufacturing sites, contributing to reduced resource consumption and better waste management.

As markets continue to evolve, the Company remains focused on strengthening its core segments while exploring growth opportunities in newer application areas and geographies. Expansion efforts are being guided by customer led innovation, sustainability principles, and an agile execution model that positions Dai-ichi to respond effectively to shifting industry and regulatory dynamics. Looking ahead, Dai-ichi remains committed to delivering sustainable growth by deepening customer partnerships, scaling responsibly, and pursuing operational excellence.

The Company remains mindful of evolving global and domestic challenges - from raw material dynamics and regulatory shifts to changing customer expectations. With a foundation built on technical excellence and responsible growth, Dai-ichi is well-positioned to navigate these shifts and deliver long-term value to its stakeholders. The Company extends its gratitude to its customers, employees, shareholders, and partners for their continued trust and support.

STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDING PERIOD 31/03/25

Particulars	Quarter ended			(Rs in Lakhs)	
	31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
	Unaudited	Unaudited	Unaudited	Audited	Audited
Revenue from Operations	7,006	4,071	3,340	18,138	13,158
Cost of material consumed & changes in inventory	4,723	2,548	1,972	11,648	7,852
Gross Profit	2,283	1,523	1,368	6,490	5,306
Gross Profit %	33%	37%	41%	36%	40%
Employee Benefits Expenses	604	561	533	2,277	1,967
Other Expenses	872	688	556	2,767	2,710
Operating Earnings Before Interest, Taxes, Depreciation, and Amortization (EBITDA)	807	274	279	1,446	629
EBITDA Margin	12%	7%	8%	8%	5%
Other Income	-141	-127	-126	-446	-379
Depreciation and Amortisation Expense	254	254	229	1,015	923
Earning before Interest & Tax (EBIT)	694	147	176	877	85
EBIT Margin	10%	4%	5%	5%	1%
Finance costs	41	45	44	183	306
Profit/(Loss) before exceptional items	653	102	132	694	(221)
PBT Margin	9%	3%	4%	3.83%	-1.68%
Profit on sale of tenancy rights	-	153	-	153	-
Exceptional Item(Insurance Claim Receipt)	-	-	-	-	2,058.00
Profit/(Loss) after exceptional items before tax	653	255	132	847	1,837
Income tax adjustment of earlier years	-	-	(1)	18	36
Deferred Tax	162	64	33	211	452
Profit/(Loss) for the period	491	191	100	618	1,349
Net Profit Margin after tax	7%	5%	3%	3%	10%
Share of Profit/(Loss) in Joint Ventures (net of tax)	129	71	9	284	41
Other Comprehensive Income	(11)	(1)	(4)	(12)	(6)
Total Comprehensive income for the period	609	261	105	890	1,384
Earnings per equity share basic and diluted (of Rs.10/- each)					
(Not annualised)	8.32	3.52	1.46	12.11	18.65

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS ON 31/03/25

(Rs in Lakhs)					
Particulars	31-03-2025 Audited	31-03-2024 Audited	Particulars	31-03-2025 Audited	31-03-2024 Audited
Assets			Equity and Liabilities		
1-Non-current assets			1- Equity		
(a) Property, plant and equipment	11,431	12,029	(a) Equity share capital	745	745
(b) Capital work-in-progress	85	238	(b) Other equity	18,071	17,331
(c) Investment Property	20	26	Equity attributable to equity	18,816	18,076
(d) Right to use assets	1,112	1,125			
(e) Financial assets			2- Liabilities		
(i) Investment in subsidiary and joint venture	2,338	2,057	Non-current liabilities		
(ii) Other investments	1	1	(a) Financial liabilities		
(iii) Other non-current financial assets	689	668	(i) Borrowings	18	134
(f) Deferred tax Assets (net)	3	214	(ii) Other financial liabilities	52	-
(g) Non current tax assets (net)	532	555	(b) Provisions	194	155
(h) Other non-current assets	11	19	Total non-current liabilities	264	289
Total non-current assets	16,222	16,932			
2-Current assets			3-Current liabilities		
(a) Inventories	1,919	1,666	(a) Financial liabilities		
(b) Financial Assets			(i) Borrowings	1,255	1,759
(i) Investments	27	26	(ii) Trade payables	2,400	1,600
(ii) Trade receivables	2,980	2,245	(iii) Other financial liabilities	223	286
(iii) Cash and cash equivalents	877	629	(b) Other current liabilities	86	61
(iv) Bank balances other than (iii) above	170	13	(c) Provisions	190	159
(v) Other financial assets	107	91			
(c) Other current assets	932	628	Total current liabilities	4,154	3,865
Total current assets	7,012	5,298			
			Total equity and liabilities	23,234	22,230
Total assets	23,234	22,230			

KEY FINANCIAL RATIOS

PARTICULARS	31/03/25	31/03/24
Current Ratio (in times)	1.69	1.37
Debt-Equity Ratio (in times)	0.08	0.12
Debt Service Coverage Ratio (in times)	9.8	9.2
Return on Equity Ratio (in %)	4%	10%
Inventory Turnover Ratio (in months)	2.0	2.5
Trade Receivables Turnover Ratio (in months)	2.0	2.0
Trade Payables Turnover Ratio (in months)	2.5	2.4

DISCLAIMER

Dai-ichi Karkaria Limited may, from time to time, make written and oral forward looking statements, in addition to statements contained in the company's filings with BSE Limited and our reports to shareholders. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Dai-ichi Karkaria Limited. All information contained in this presentation may be forward-looking statements that involve risks and uncertainties. The Company undertakes no obligation to update or revise any forward-looking statements publicly, whether as a result of new information, future events, or otherwise. Actual results, performances or achievements could differ materially from those expressed or implied in such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements. This presentation should be read in conjunction with the financial statements issued from time to time.