

August 7, 2025

**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.

Dear Sir/Madam,

**Sub: Results Presentation for the period ended June 30, 2025**  
**Ref: Dai-ichi Karkaria Limited (Scrip Code 526821)**

Please find enclosed herewith the Results Presentation of the Company for the period ended June 30, 2025, for your records and the same will be placed on the website of the Company i.e. <http://www.dai-ichiindia.com/investors>

For **DAI-ICHI KARKARIA LIMITED**

Ankit Shah  
Company Secretary and Compliance officer

**Encl: as above**



DAI-ICHI

Specialty Chemicals

Q1 FY25-26

COMPANY PRESENTATION

# ABOUT US



- Dai-ichi India commenced production in 1963, in technical collaboration with Dai-ichi Kogyo Seiyaku based in Japan.
- We develop and manufacture high-performance speciality chemicals for various industrial applications.
- We market innovative products, providing custom solutions tailored to our client's needs.
- Sustainability and innovation are key factors in all our business operations.

# OUR STRENGTHS



## Research & Development

We work towards creating products and processes that are clean, reflecting the integrity of our manufacturing process, with minimum use of hazardous chemicals and efficient chemical synthesis.

Customers have partnered with us to resolve specific performance issues, challenging our R&D team to find a cost effective solution.



## Quality Control

Our batch-to-batch consistencies are maintained by rigorous, regular and complete testing at every stage.

We conform to all relevant health, safety, environmental, national, and international standards.

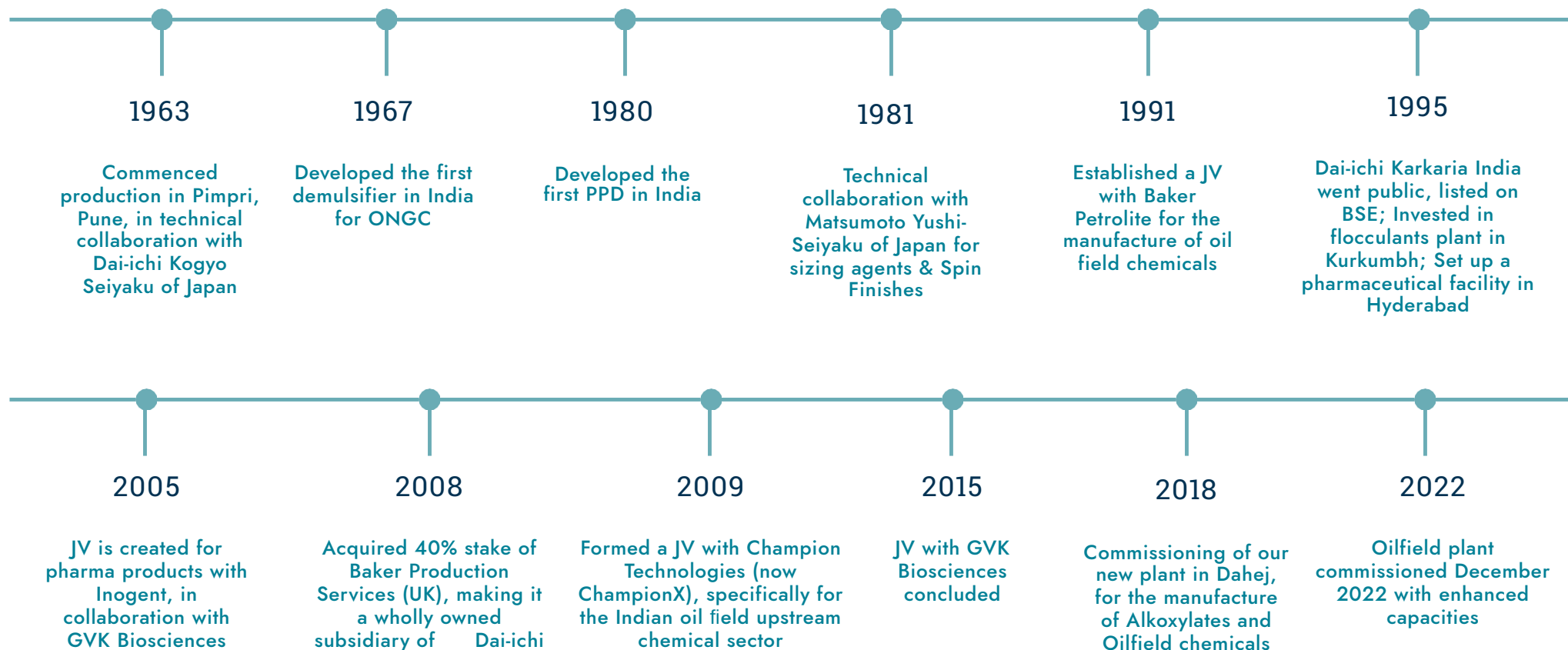


## Innovation

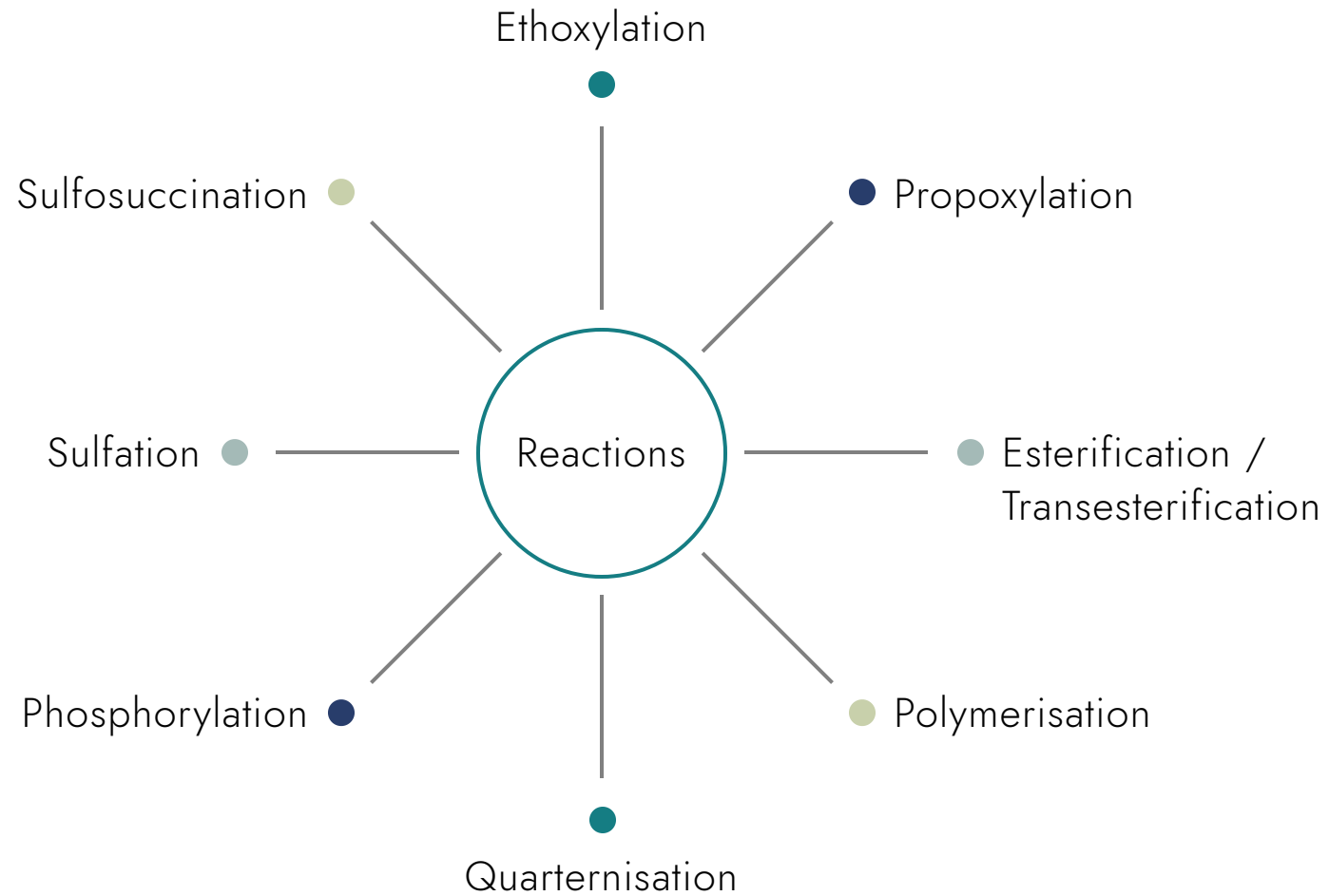
We work with a focus on product design, process efficiency and environmental health & safety.

By integrating new technologies and sustainable practices, we aim to reduce our environmental impact while enhancing product performance.

# OUR MILESTONES



# MANUFACTURING CAPABILITIES



# INDUSTRIES CATERED TO



Agrochemicals



Construction  
Chemicals



Home &  
Personal Care



Oilfield  
Chemicals



Paints, Pigments  
& Coatings



Rayon Additives



Sizing  
Chemicals



Textile  
Auxiliaries



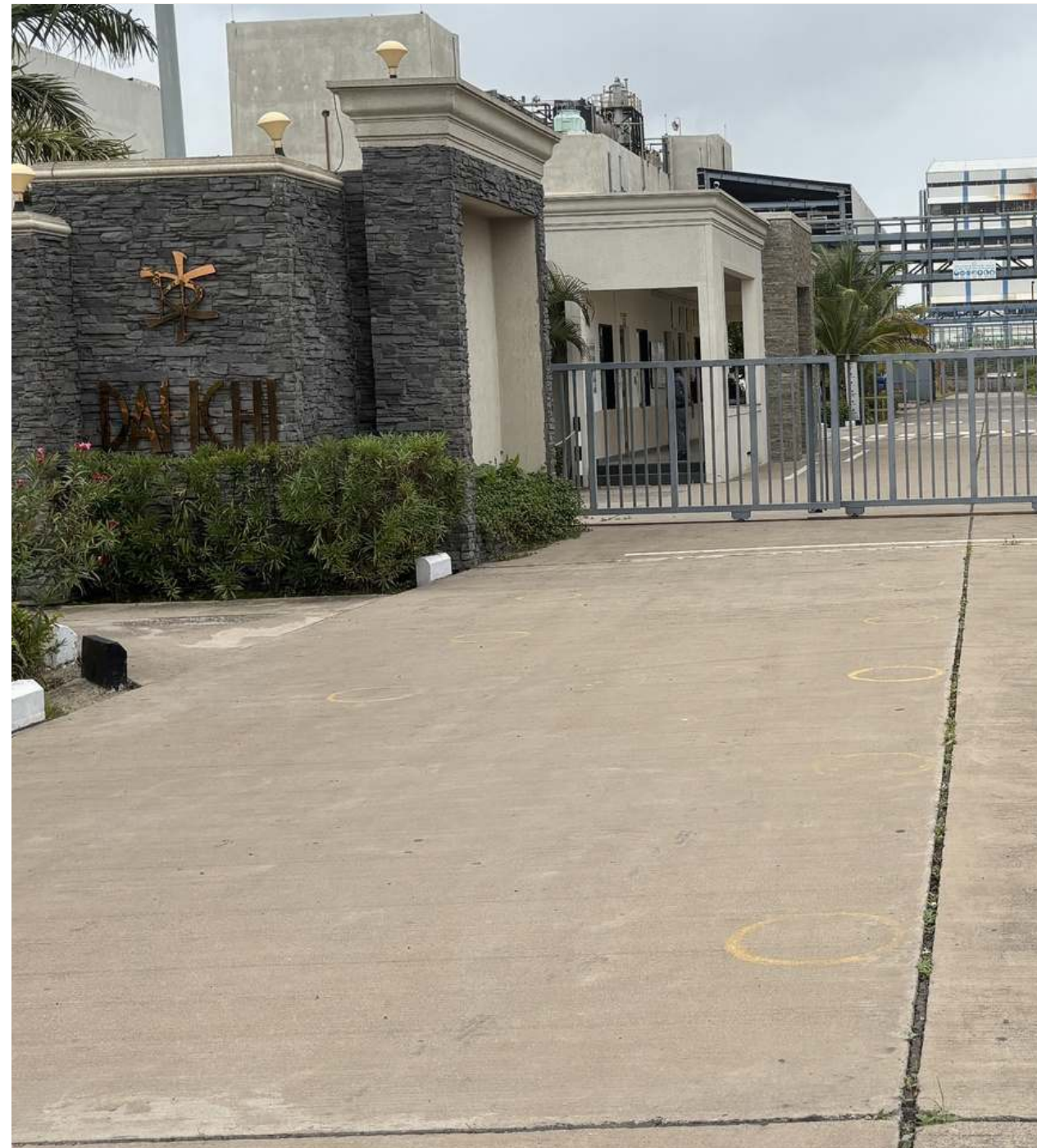
Flocculants for  
Paper, Sugar &  
Mining Industry



Water &  
Environment



# Q1 FY25-26 RESULTS





# MANAGEMENT NOTE

Dai-ichi Karkaria delivered a strong start to FY26 with revenue from operations for the quarter at ₹3,945 lakhs, an increase of 16% over the same quarter last year. Standalone profit after tax improved to ₹219 lakhs, compared to a loss in the same quarter last year.

The company's financial position strengthened during the quarter, supported by improved liquidity and stable cash flows. While inventory levels were temporarily higher due to advance production for a large order, this was balanced by faster customer collections, contributing to a solid financial foundation.

Sales during the quarter were supported by strong domestic growth, which balanced the effect of slower exports amidst global uncertainties. Steady growth across key industries coupled with deeper penetration with existing customers, contributed to this performance. Oilfield, Paints and Coatings, and Home & Personal care segments continued to strengthen, driven by strong demand for core products, new customer additions, and successful product introductions. Our diversified portfolio and strong domestic market presence enabled us to deliver steady results despite a challenging external environment.

On the operations front, our teams continued to strengthen plant efficiency and maximise asset utilisation. During the quarter, we implemented process improvements that enhanced throughput, reduced cycle times, and supported higher capacity utilisation. We also made progress on our capacity expansion project, which includes the commissioning of a new EO reactor which is progressing as planned, and will position us to meet the growing domestic and global market demand in the coming years.

We remain committed to sustainability and operational excellence. Ongoing initiatives to strengthen safety systems, improve resource efficiency, and drive compliance continue to reinforce our foundation for future growth while supporting our journey towards Responsible Care Certification.

R&D will remain central to our growth strategy. We are committed to fostering innovation that not only enhances the performance of our existing products, but also drives the development of new customer driven solutions to meet future market needs.

As we move ahead, our focus remains on building on this momentum, deepening customer relationships, investing in capacity and innovation, and creating enduring value for our stakeholders.

# STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDING PERIOD 30/06/25

Particulars	<i>(Rs in Lakhs)</i>			
	Quarter ended			
	30-06-2025 Unaudited	31-03-2025 Audited	30-06-2024 Unaudited	
<b>Revenue from Operations</b>	<b>3,945</b>	<b>7,006</b>	<b>3,386</b>	<b>18,138</b>
Cost of material consumed & changes in inventory	2,516	4,723	2,063	11,648
<b>Gross Profit</b>	<b>1,429</b>	<b>2,283</b>	<b>1,323</b>	<b>6,490</b>
<b>Gross Profit %</b>	<b>36%</b>	<b>33%</b>	<b>39%</b>	<b>36%</b>
Employee Benefits Expenses	649	604	550	2,277
Other Expenses	652	872	579	2,767
<b>Operating Earning Before Interest, Tax, Depreciation (EBITDA)</b>	<b>128</b>	<b>807</b>	<b>194</b>	<b>1,446</b>
<b>EBITDA Margin</b>	<b>3%</b>	<b>12%</b>	<b>6%</b>	<b>8%</b>
Other Income	349	141	66	446
Depreciation and Amortisation Expense	252	254	249	1,015
<b>Earning before Interest &amp; Tax (EBIT)</b>	<b>225</b>	<b>694</b>	<b>11</b>	<b>877</b>
<b>EBIT Margin</b>	<b>5.70%</b>	<b>10%</b>	<b>0%</b>	<b>5%</b>
Finance costs	24	41	47	183
<b>Profit/(Loss) before exceptional items</b>	<b>201</b>	<b>653</b>	<b>(36)</b>	<b>694</b>
<b>PBT Margin</b>	<b>5%</b>	<b>9%</b>	<b>-1%</b>	<b>4%</b>
Exceptional Item	-	-	-	153
<b>Profit/(Loss) after exceptional items before tax</b>	<b>201</b>	<b>653</b>	<b>(36)</b>	<b>847</b>
Income tax adjustment of earlier years	-	-	-	18
Deferred Tax	(18)	162	(9)	211
<b>Profit/(Loss) for the period</b>	<b>219</b>	<b>491</b>	<b>(27)</b>	<b>618</b>
<b>Net Profit Margin after tax</b>	<b>3%</b>	<b>2%</b>	<b>-1%</b>	<b>10%</b>
Other Comprehensive Income	(4)	(10)	0	(10)
<b>Total Comprehensive income for the period</b>	<b>215</b>	<b>481</b>	<b>(27)</b>	<b>608</b>

# STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDING PERIOD 30/06/25

Particulars	(Rs in Lakhs)			
	Quarter ended			
	30-06-2025 Unaudited	31-03-2025 Audited	30-06-2024 Unaudited	31-03-2025 Audited
<b>Revenue from Operations</b>	<b>3,945</b>	<b>7,006</b>	<b>3,386</b>	<b>18,138</b>
Cost of material consumed & changes in inventory	2,516	4,723	2,063	11,648
<b>Gross Profit</b>	<b>1,429</b>	<b>2,283</b>	<b>1,323</b>	<b>6,490</b>
<b>Gross Profit %</b>	<b>36%</b>	<b>33%</b>	<b>39%</b>	<b>36%</b>
Employee Benefits Expenses	649	604	550	2,277
Other Expenses	652	872	579	2,767
<b>Operating Earning Before Interest, Tax, Depreciation (EBITDA)</b>	<b>128</b>	<b>807</b>	<b>194</b>	<b>1,446</b>
<b>EBITDA Margin</b>	<b>3%</b>	<b>12%</b>	<b>6%</b>	<b>8%</b>
Other Income	79	141	66	446
Depreciation and Amortisation Expense	252	254	249	1,015
<b>Earning before Interest &amp; Tax (EBIT)</b>	<b>(45)</b>	<b>694</b>	<b>11</b>	<b>877</b>
<b>EBIT Margin</b>	<b>-1.14%</b>	<b>10%</b>	<b>0%</b>	<b>5%</b>
Finance costs	24	41	47	183
<b>Profit/(Loss) before exceptional items</b>	<b>(69)</b>	<b>653</b>	<b>(36)</b>	<b>694</b>
<b>PBT Margin</b>	<b>-2%</b>	<b>9%</b>	<b>-1%</b>	<b>4%</b>
Exceptional Item	-	-	-	153
<b>Profit/(Loss) after exceptional items before tax</b>	<b>-69</b>	<b>653</b>	<b>-36</b>	<b>847</b>
Income tax adjustment of earlier years		-	-	18
Deferred Tax	(18)	162	(9)	211
<b>Profit/(Loss) for the period</b>	<b>(51)</b>	<b>491</b>	<b>(27)</b>	<b>618</b>
<b>Net Profit Margin after tax</b>	<b>3%</b>	<b>2%</b>	<b>-1%</b>	<b>10%</b>
<b>Share of Profit in Joint Ventures (net of tax)</b>	<b>53</b>	<b>129</b>	<b>70</b>	<b>284</b>
<b>Profit for the period</b>	<b>2</b>	<b>620</b>	<b>43</b>	<b>902</b>
<b>Profit including Joint Venture income</b>	<b>0.05%</b>	<b>9%</b>	<b>1%</b>	<b>5%</b>
Other Comprehensive Income	(5)	(11)	(1)	(15)
<b>Total Comprehensive income for the period</b>	<b>(3)</b>	<b>609</b>	<b>42</b>	<b>887</b>

# DISCLAIMER

*Dai-ichi Karkaria Limited may, from time to time, make written and oral forward looking statements, in addition to statements contained in the company's filings with BSE Limited and our reports to shareholders. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Dai-ichi Karkaria Limited. All information contained in this presentation may be forward-looking statements that involve risks and uncertainties. The Company undertakes no obligation to update or revise any forward-looking statements publicly, whether as a result of new information, future events, or otherwise. Actual results, performances or achievements could differ materially from those expressed or implied in such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements. This presentation should be read in conjunction with the financial statements issued from time to time.*