

November 14, 2025

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Dear Sir/Madam,

Sub: Results Presentation for the period ended September 30, 2025
Ref: Dai-ichi Karkaria Limited (Scrip Code 526821)

Please find enclosed herewith the Results Presentation of the Company for the period ended September 30, 2025, for your records and the same will be placed on the website of the Company i.e. <http://www.dai-ichiindia.com/investors>

For **DAI-ICHI KARKARIA LIMITED**

Ankit Shah
Company Secretary and Compliance officer

Encl: as above



DAI-ICHI

Specialty Chemicals

Q2 FY25-26

COMPANY PRESENTATION

ABOUT US



- Dai-ichi India commenced production in 1963, in technical collaboration with Dai-ichi Kogyo Seiyaku based in Japan.
- We develop and manufacture high-performance speciality chemicals for various industrial applications.
- We market innovative products, providing custom solutions tailored to our client's needs.
- Sustainability and innovation are key factors in all our business operations.

OUR STRENGTHS



Research & Development

We work towards creating products and processes that are clean, reflecting the integrity of our manufacturing process, with minimum use of hazardous chemicals and efficient chemical synthesis.

Customers have partnered with us to resolve specific performance issues, challenging our R&D team to find a cost effective solution.



Quality Control

Our batch-to-batch consistencies are maintained by rigorous, regular and complete testing at every stage.

We conform to all relevant health, safety, environmental, national, and international standards.

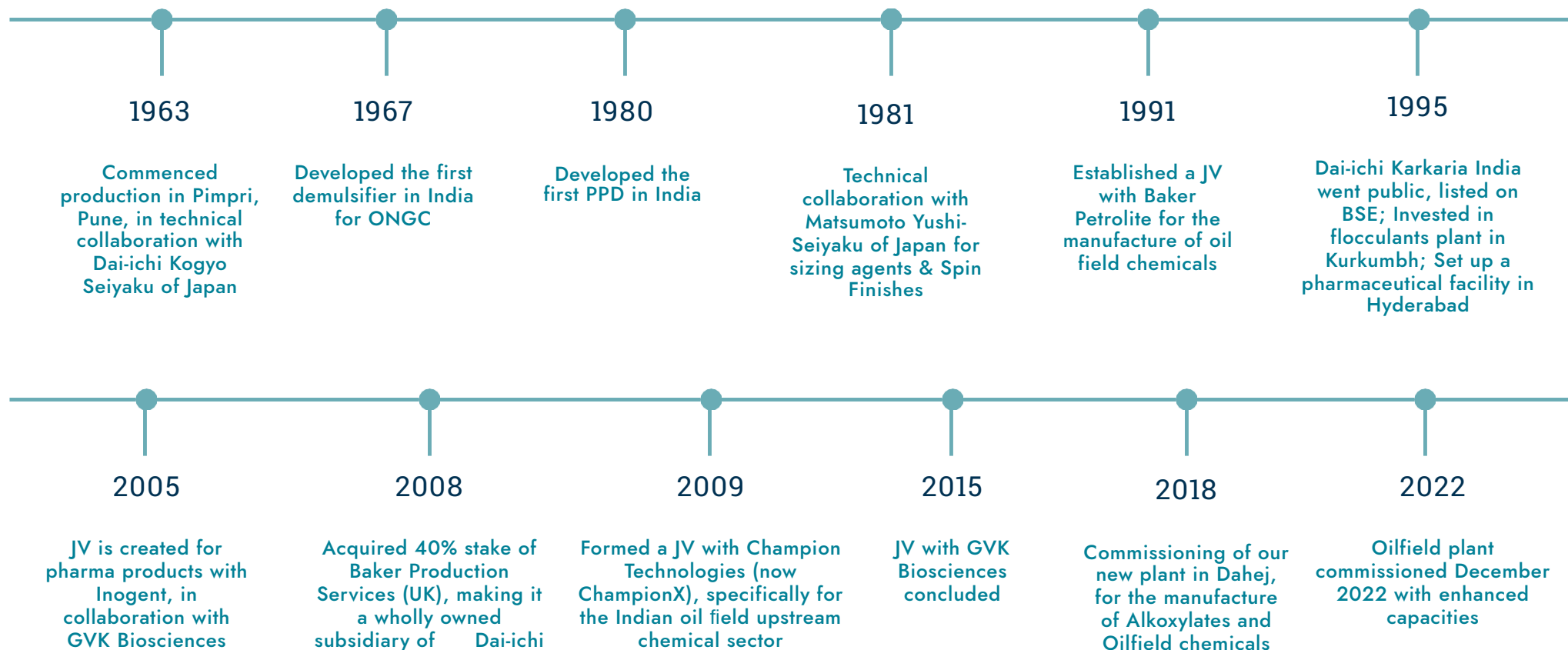


Innovation

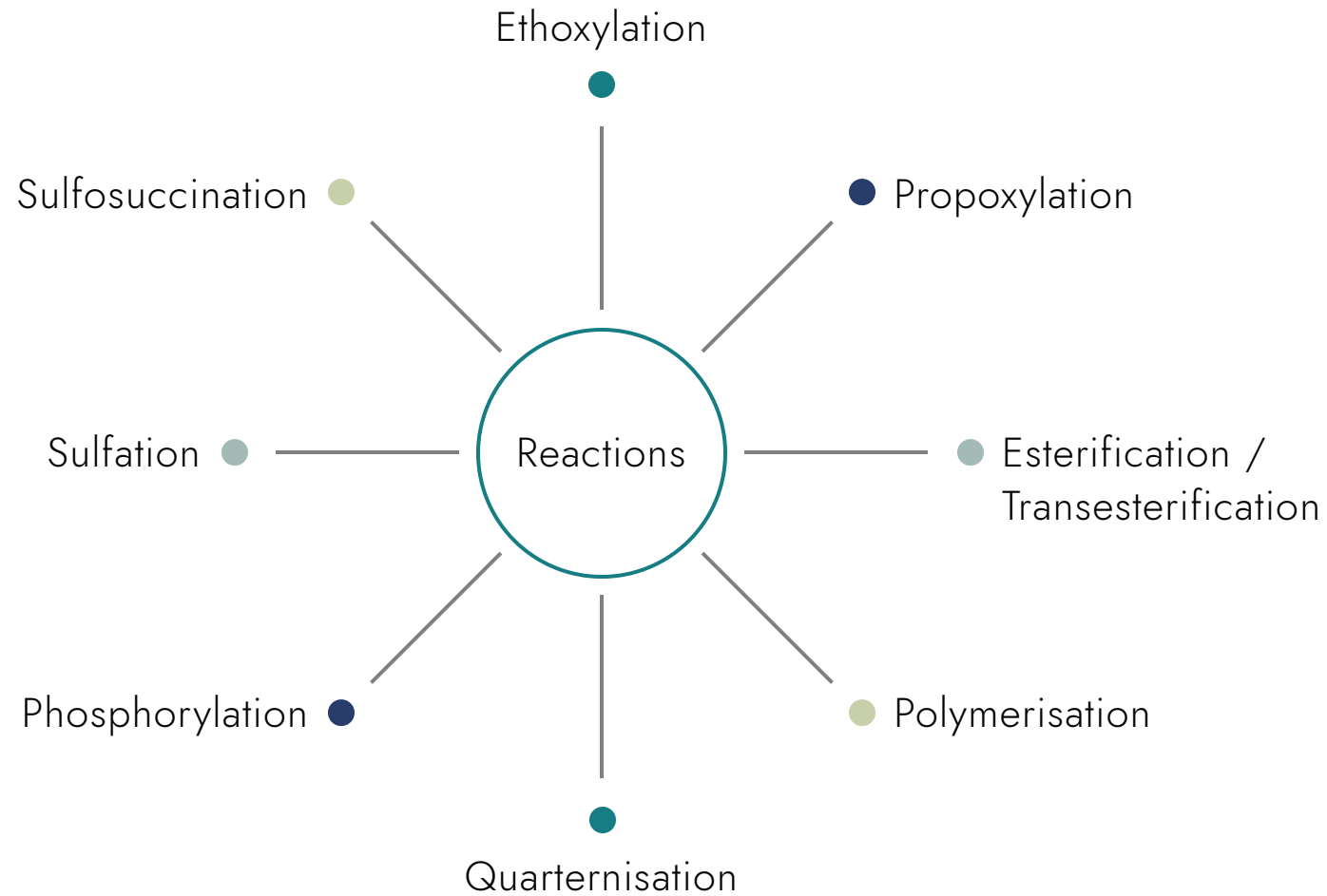
We work with a focus on product design, process efficiency and environmental health & safety.

By integrating new technologies and sustainable practices, we aim to reduce our environmental impact while enhancing product performance.

OUR MILESTONES



MANUFACTURING CAPABILITIES



INDUSTRIES CATERED TO



Agrochemicals



Construction
Chemicals



Home &
Personal Care



Oilfield
Chemicals



Paints, Pigments
& Coatings



Rayon Additives



Sizing
Chemicals



Textile
Auxiliaries

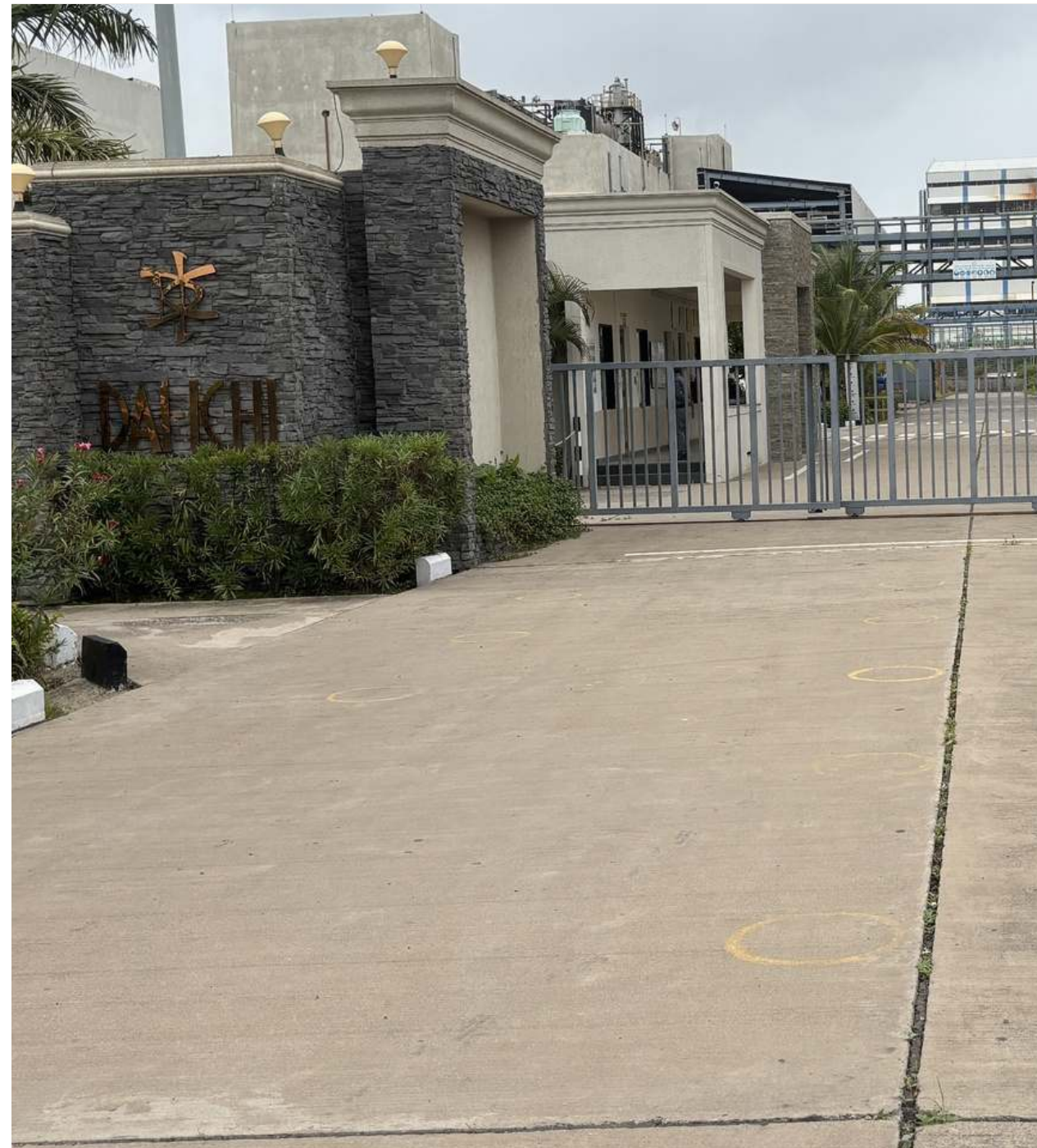


Flocculants for
Paper, Sugar &
Mining Industry



Water &
Environment

Q2 FY25-26 RESULTS



MANAGEMENT NOTE

During the second quarter of FY 2025-26, the Company recorded sales of ₹42.7 crore, representing a growth of 7% in volume and 17% in value compared to the same period of the previous year. While overall industry sentiment remained subdued due to global trade uncertainties and selective demand slowdown in export linked sectors, performance remained steady, supported by a diversified portfolio and stable operations. Performance was led by the oilfield segment, which recorded growth on account of higher overseas demand and sustained volumes from key accounts. Other segments remained steady, with moderate movement in domestic markets and a slight softening in export demand.

Despite near term challenges in certain end use industries, we continued to strengthen our product mix and focused on value added opportunities through ongoing development work in priority segments. Operationally, the Dahej site maintained stable performance, supported by improvements in batch cycle times, optimisation of production planning, and increased equipment reliability. The quarter saw the successful commissioning of additional reactor capacity for resin based products, scale up of key batch processes, and completion of several new product trials as part of ongoing capability enhancement. The ethoxylation unit continued to operate at optimal efficiency, contributing significantly to overall throughput. With the existing ethoxylation reactor operating at full capacity, the installation of the new ethoxylation reactor is progressing as planned and is expected to be commissioned in the next financial year. This expansion will enhance production capability and support our growth in high demand segments. Energy, water, and fuel consumption levels remained within control, with continued focus on resource efficiency and process optimisation. We maintain our commitment to safe and compliant operations, strengthening internal safety procedures and operational discipline in line with established standards.

In summary, Q2 reflected steady progress in a moderately challenging business environment. Focused execution, cost management, and stronger contribution from the oilfield business supported performance during the quarter. With stable operations, high utilisation in key manufacturing units, and encouraging traction in strategic product areas, we remain well placed to deliver sustainable growth in the second half of the financial year.

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDING 30/09/25

(Rs in Lakhs)						
Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2025 Unaudited	30-06-2025 Unaudited	30-09-2024 Unaudited	30-09-2025 Unaudited	30-09-2024 Unaudited	31-03-2025 Audited
Revenue from Operations	4,279	3,945	3,675	8,224	7,061	18,138
Cost of material consumed & changes in inventory	2,810	2,516	2,314	5,326	4,377	11,648
Employee Benefits Expenses	648	649	562	1,297	1,112	2,277
Other Expenses	642	652	628	1,294	1,207	2,767
Operating Earning Before Interest, Tax, Depreciation	179	128	171	307	365	1,446
EBITDA Margin	4%	3%	5%	4%	5%	8%
Other Income	164	349	112	513	178	446
Depreciation and Amortisation Expense	255	252	258	507	507	1,015
Earning before Interest & Tax (EBIT)	88	225	25	313	36	877
EBIT Margin	2%	6%	1%	4%	1%	5%
Finance costs	24	24	50	48	97	183
Profit/(Loss) before exceptional items	64	201	(25)	265	(61)	694
PBT Margin	1%	5%	-1%	3%	-1%	4%
Exceptional Item(tenancy rights)	-	-	-	-	-	153
Profit/(Loss) after exceptional items before tax	64	201	-25	265	-61	847
Income tax adjustment of earlier years	-	-	18	-	18	18
Deferred Tax	98	(18)	(6)	80	(15)	211
Profit/(Loss) for the period	(34)	219	(37)	185	(64)	618
Net Profit Margin after tax	-1%	6%	-1%	2%	-1%	3%
Other Comprehensive Income	(2)	(4)	-	(6)	-	(10)
Total Comprehensive income for the period	(36)	215	(37)	179	(64)	608

STATEMENT OF STANDALONE BALANCE SHEET AS ON 30/9/25

			(Rs in Lakhs)		
Particulars	30-09-2025 Unaudited	31-03-2025 Audited	Particulars	30-09-2025 Unaudited	31-03-2025 Audited
Equity and Liabilities			Assets		
1- Equity			1-Non-current assets		
(a) Equity share capital	745	745	(a) Property, plant and equipment	11,077	11,431
(b) Other equity	15,718	15,801	(b) Capital work-in-progress	49	85
Equity attributable to equity	16,463	16,546	(c) Investment Property	14	20
2- Liabilities			(d) Right to use assets	1,105	1,112
Non-current liabilities			(e) Financial assets		
(a) Financial liabilities			(i) Investment in subsidiary and joint venture	68	68
(i) Borrowings	-	18	(ii) Other investments	1	1
(ii) Other financial liabilities	52	52	(iii) Other non-current financial assets	627	689
(b) Provisions	209	194	(f) Deferred tax Assets (net)	-	3
(c) Deferred Tax liabilities	76	-	(g) Non current tax assets (net)	504	532
Total non-current liabilities	337	264	(h) Other non-current assets	204	11
3-Current liabilities			Total non-current assets	13,649	13,952
(a) Financial liabilities			2-Current assets		
(i) Borrowings	1,239	1,255	(a) Inventories	2,406	1,919
(ii) Trade payables	1,802	2,400	(b) Financial Assets		
(iii) Other financial liabilities	244	223	(i) Investments	320	27
(b) Other current liabilities	141	86	(ii) Trade receivables	2,900	2,980
(c) Provisions	226	190	(iii) Cash and cash equivalents	364	877
Total current liabilities	3,652	4,154	(iv) Bank balances other than (iii) above	176	170
			(v) Other financial assets	155	107
Total equity and liabilities	20,452	20,964	(c) Other current assets	482	932
			Total current assets	6,803	7,012
			Total assets	20,452	20,964

DISCLAIMER

Dai-ichi Karkaria Limited may, from time to time, make written and oral forward looking statements, in addition to statements contained in the company's filings with BSE Limited and our reports to shareholders. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Dai-ichi Karkaria Limited. All information contained in this presentation may be forward-looking statements that involve risks and uncertainties. The Company undertakes no obligation to update or revise any forward-looking statements publicly, whether as a result of new information, future events, or otherwise. Actual results, performances or achievements could differ materially from those expressed or implied in such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements. This presentation should be read in conjunction with the financial statements issued from time to time.