



February 6, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Dear Sir/Madam,

Sub: Results Presentation for the period ended December 31, 2025

Ref: Dai-ichi Karkaria Limited (Scrip Code 526821)

Please find enclosed herewith the Results Presentation of the Company for the period ended December 31, 2025, for your records and the same will be placed on the website of the Company i.e. <http://www.dai-ichiindia.com/investors>

For **DAI-ICHI KARKARIA LIMITED**

Ankit Shah
Company Secretary and Compliance officer

Encl: as above



DAI-ICHI
Specialty Chemicals

Q3 FY25-26
COMPANY PRESENTATION

ABOUT US



- Dai-ichi India commenced production in 1963, in technical collaboration with Dai-ichi Kogyo Seiyaku based in Japan.
- We develop and manufacture high-performance speciality chemicals for various industrial applications.
- We market innovative products, providing custom solutions tailored to our client's needs.
- Sustainability and innovation are key factors in all our business operations.

OUR STRENGTHS



Research & Development

We work towards creating products and processes that are clean, reflecting the integrity of our manufacturing process, with minimum use of hazardous chemicals and efficient chemical synthesis.

Customers have partnered with us to resolve specific performance issues, challenging our R&D team to find a cost effective solution.



Quality Control

Our batch-to-batch consistencies are maintained by rigorous, regular and complete testing at every stage.

We conform to all relevant health, safety, environmental, national, and international standards.

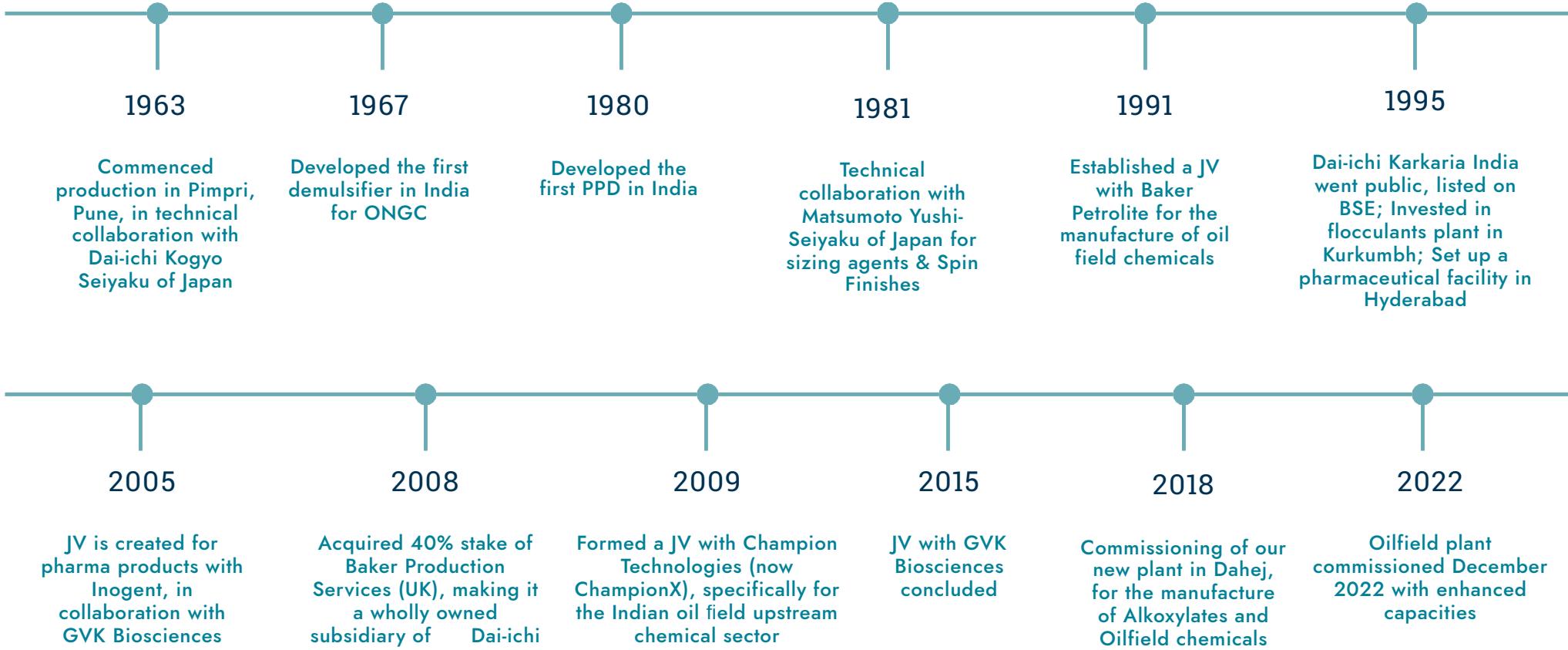


Innovation

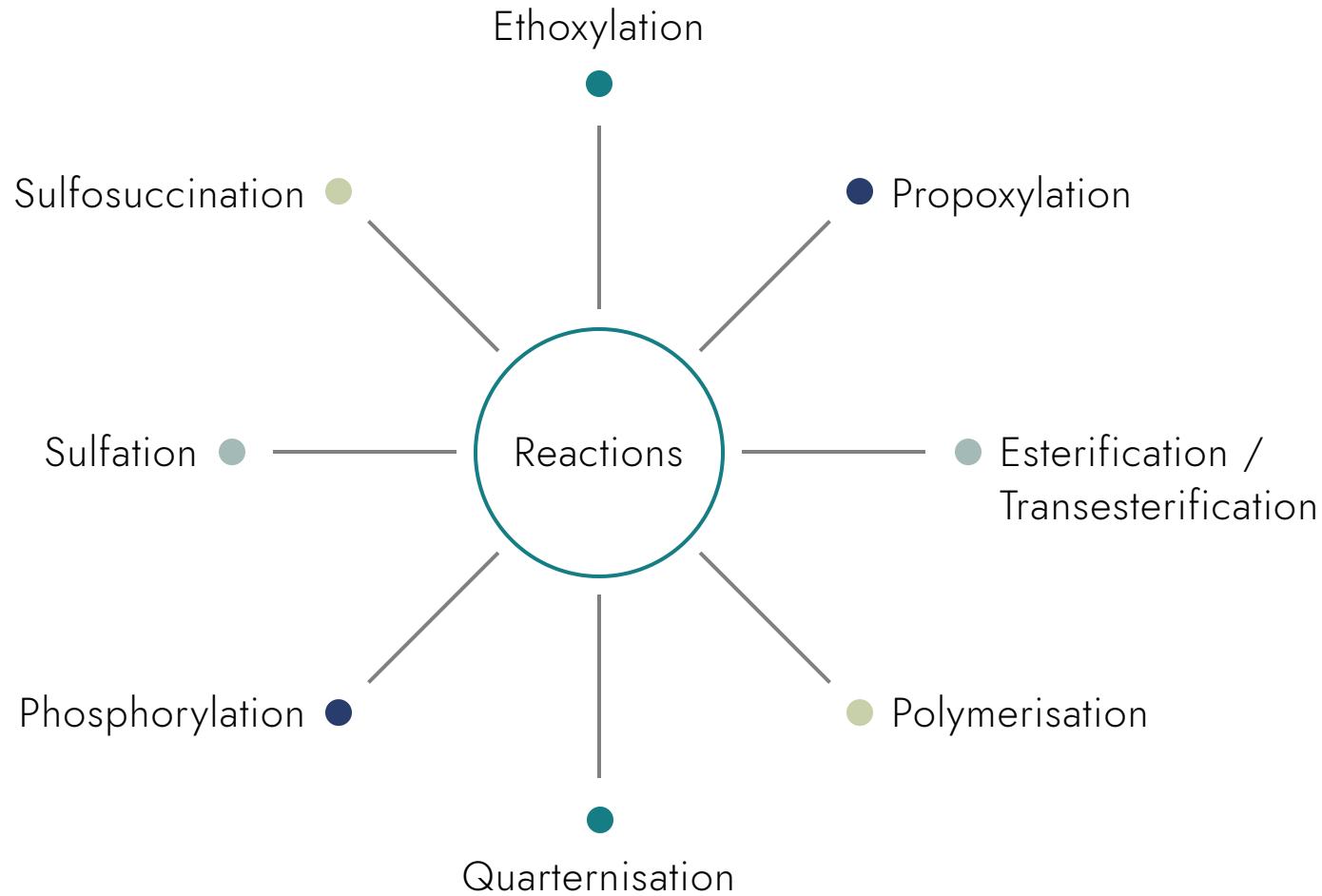
We work with a focus on product design, process efficiency and environmental health & safety.

By integrating new technologies and sustainable practices, we aim to reduce our environmental impact while enhancing product performance.

OUR MILESTONES



MANUFACTURING CAPABILITIES



INDUSTRIES CATERED TO



Agrochemicals



Construction
Chemicals



Home &
Personal Care



Oilfield
Chemicals



Paints, Pigments
& Coatings



Rayon Additives



Sizing
Chemicals



Textile
Auxiliaries



Flocculants for
Paper, Sugar &
Mining Industry



Water &
Environment

Q3 FY25-26 RESULTS



MANAGEMENT NOTE

During the quarter under review, the Company operated in a mixed demand environment across its end markets. Quarterly performance reflected softer realizations and uneven demand conditions in certain segments. Notwithstanding this, we continued to sustain customer engagement across domestic and international markets, with sales efforts focused on maintaining continuity across key accounts and improving order visibility.

Sales during the period were impacted by the temporary loss of an Oilfield chemical tender, which had an effect on volumes and revenues for the quarter. We have remained actively engaged with the customer and expected to regain the business in the subsequent quarters.

The Company continued its efforts in product development and application support, working closely with customers to address evolving requirements across industry segments. R&D activities remained focused on improving formulations, supporting customer specific requirements. These efforts, alongside ongoing sales engagement, are aimed at strengthening customer relationships and supporting incremental opportunities over time.

From an operational standpoint, our alkoxylation capacity operated close to full capacity during the period. The new ethoxylation reactor remains on track for commissioning in the fourth quarter of FY26 and is expected to substantially increase our alkoxylation capacity. In parallel, we have been actively engaging with existing and prospective customers to align requirements in anticipation of this expanded capacity.

Management continues to focus on strengthening the quality of revenues, sustaining customer relationships, and maintaining disciplined capacity deployment. We thank our shareholders for their continued trust and support as we remain focused on disciplined execution and responsible management of the business.

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTH ENDING 31/12/25

Particulars	(Rs in Lakhs)					
	Quarter ended			Nine month ended		Year ended
	31-12-2025 Unaudited	30-09-2025 Unaudited	31-12-2024 Unaudited	31-12-2025 Unaudited	31-12-2024 Unaudited	31-03-2025 Audited
Revenue from Operations	3,781	4,279	4,071	12,005	11,132	18,138
Cost of material consumed & changes in inventory	2,523	2,810	2,548	7,849	6,925	11,648
Employee Benefits Expenses	652	648	561	1,949	1,673	2,277
Other Expenses	635	642	688	1,929	1,895	2,767
Operating Earnings Before Interest, Tax, Depreciation	(29)	179	274	278	639	1,446
EBITDA Margin	-1%	4%	7%	2%	6%	8%
Other Income	103	164	127	616	305	446
Depreciation and Amortisation Expense	251	255	254	758	761	1,015
Earnings before Interest & Tax (EBIT)	(177)	88	147	136	183	877
EBIT Margin	-5%	2%	4%	1%	2%	5%
Finance costs	25	24	45	73	142	183
Profit/(Loss) before exceptional items	(202)	64	102	63	41	694
PBT Margin	-5%	1%	3%	1%	0%	4%
Exceptional Item	(20)	-	153	(20)	153	153
Profit/(Loss) after exceptional items before tax	(222)	64	255	43	194	847
Income tax adjustment of earlier years	(5)	-	-	(5)	18	18
Deferred Tax	(67)	98	64	13	49	211
Profit/(Loss) for the period	(150)	(34)	191	35	127	618
Net Profit Margin after tax	-4%	-1%	5%	0%	1%	3%
Other Comprehensive Income	(15)	(2)	-	(21)	-	(10)
Total Comprehensive income for the period	(165)	(36)	191	14	127	608

DISCLAIMER

Dai-ichi Karkaria Limited may, from time to time, make written and oral forward looking statements, in addition to statements contained in the company's filings with BSE Limited and our reports to shareholders. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Dai-ichi Karkaria Limited. All information contained in this presentation may be forward-looking statements that involve risks and uncertainties. The Company undertakes no obligation to update or revise any forward-looking statements publicly, whether as a result of new information, future events, or otherwise. Actual results, performances or achievements could differ materially from those expressed or implied in such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements. This presentation should be read in conjunction with the financial statements issued from time to time.