August 13, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Dear Sir/Madam,

Sub: Results Presentation for the period ended June 30, 2026
Ref: Dai-ichi Karkaria Limited (Scrip Code 526821)

Please find enclosed herewith the Results Presentation of the Company for the period ended June 30, 2026, for your records and the same will be placed on the website of the Company i.e. http://www.dai-ichiindia.com/investors

For **DAI-ICHI KARKARIA LIMITED**

ANKIT PARIMAL SHAH

Digitally signed by ANKIT PARIMAL SHAH
Date: 2026.08.13 15:47:05 +05'30'

Ankit Shah
Company Secretary and Compliance officer

Encl: as above

Q1 FY26-27

COMPANY PRESENTATION

ABOUT US

- Dai-ichi India commenced production in 1963, in technical collaboration with Dai-ichi Kogyo Seiyaku based in Japan.
- We develop and manufacture high-performance speciality chemicals for various industrial applications.
- We market innovative products, providing custom solutions tailored to our client's needs.
- Sustainability and innovation are key factors in all our business operations.

OUR STRENGTHS

Research & Development

We work towards creating products and processes that are clean, reflecting the integrity of our manufacturing process, with minimum use of hazardous chemicals and efficient chemical synthesis.

Customers have partnered with us to resolve specific performance issues, challenging our R&D team to find a cost effective solution.

Quality Control

Our batch-to-batch consistencies are maintained by rigorous, regular and complete testing at every stage.

We conform to all relevant health, safety, environmental, national, and international standards.

Innovation

We work with a focus on product design, process efficiency and environmental health & safety.

By integrating new technologies and sustainable practices, we aim to reduce our environmental impact while enhancing product performance.

OUR MILESTONES

1963
Commenced production in Pimpri, Pune, in technical collaboration with Dai-ichi Kogyo Seiyaku of Japan

1967
Developed the first demulsifier in India for ONGC

1980
Developed the first PPD in India

1981
Technical collaboration with Matsumoto Yushi-Seiyaku of Japan for sizing agents & Spin Finishes

1991
Established a JV with Baker Petrolite for the manufacture of oil field chemicals

1995
Dai-ichi Karkaria India listed on BSE; Invested in flocculants plant in Kurkumbh; Set up a pharmaceutical facility in Hyderabad, concluded in 2015

2005
JV is created for pharma products with Inogent, in collaboration with GVK Biosciences

2008
Acquired 40% stake of Baker Production Services (UK), making it a wholly owned subsidiary of Dai-ichi

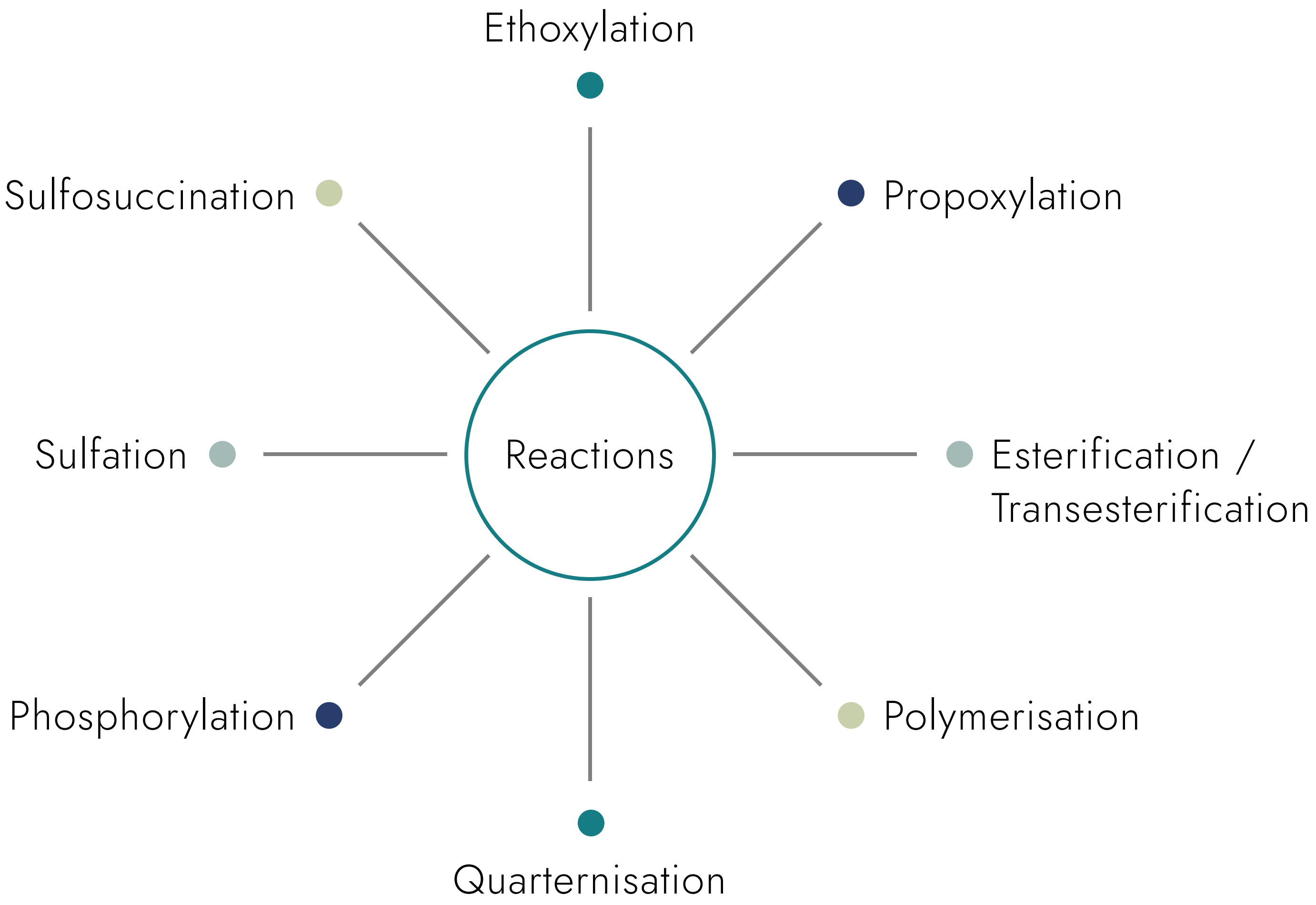
2009
Formed a JV with Champion Technologies (now ChampionX), specifically for the Indian oil field upstream chemical sector

2018
Commissioning of our new plant in Dahej, for the manufacture of Alkoxylates and Oilfield chemicals

2022
Oilfield plant commissioned December 2022 with enhanced capacities

2026
Ethoxylation capacity expansion; commissioned new oilfield reactors to modernise production line.

MANUFACTURING CAPABILITIES



INDUSTRIES CATERED TO

Agrochemicals

Construction Chemicals

Home & Personal Care

Oilfield Chemicals

Paints, Pigments & Coatings

Rayon Additives

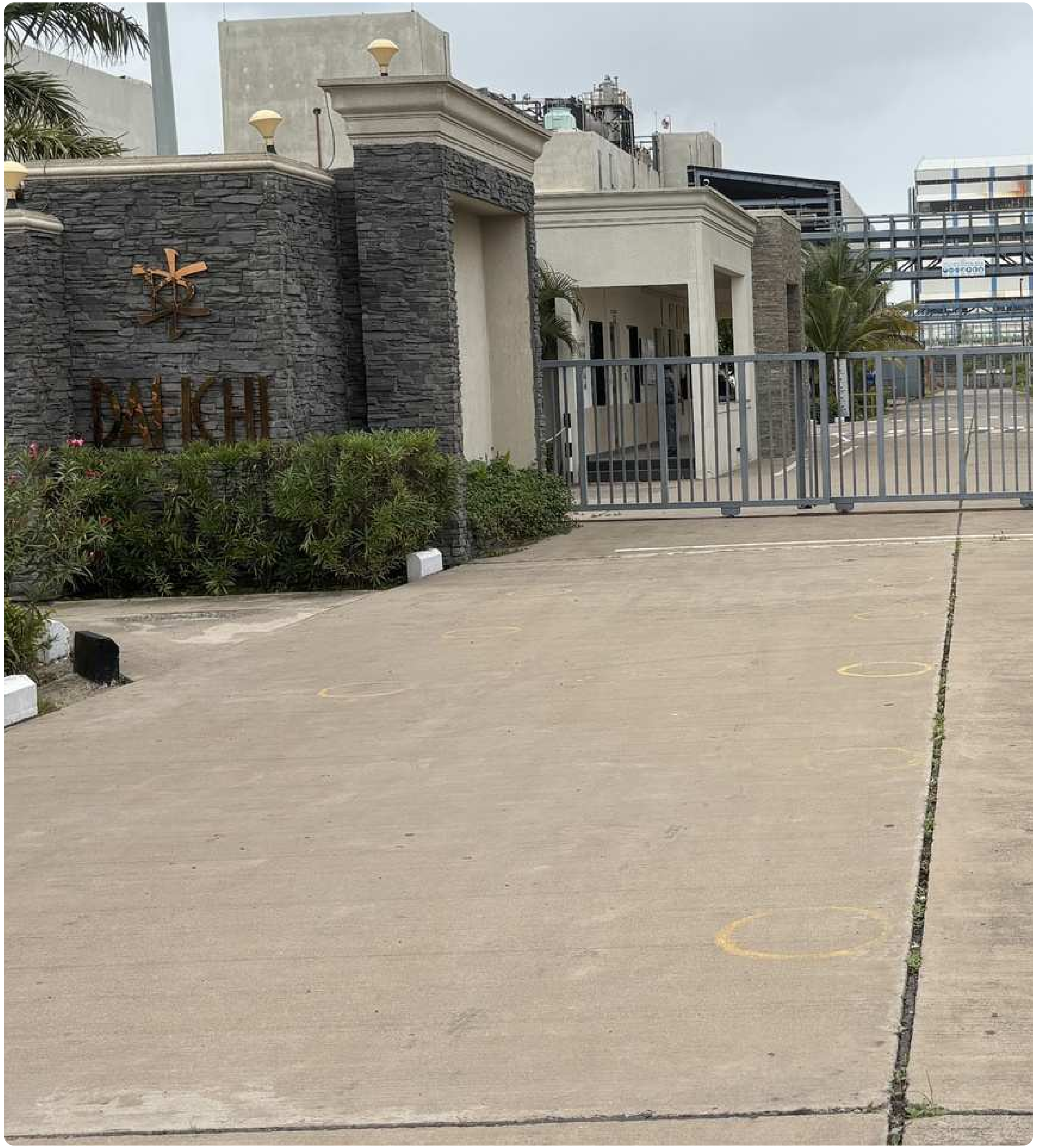
Sizing Chemicals

Textile Auxiliaries

Flocculants for Paper, Sugar & Mining Industry

Water & Environment

Q1 FY26-27 RESULTS



MANAGEMENT NOTE

We are pleased to share that the Company has delivered a strong start to FY 2026-27, with revenue of Rs. 57.84 crore in Q1, representing a growth of approximately 47% over the corresponding quarter of the previous year and 40% over the preceding quarter, and ahead of our planned budget for the period. This performance reflects the strength of our diversified business portfolio.

Oilfield Chemicals remained our largest business segment, contributing over half of quarterly revenue, supported by healthy upstream demand across select international markets. While certain downstream product categories were affected by geopolitical developments in the Middle East impacting customer procurement and project timelines, the segment continued to demonstrate resilience and remains a significant growth driver for the Company.

Our Home & Personal Care segment recorded strong growth during the quarter, supported by a growing customer relationship with increased export demand and ongoing new product development. Agrochemicals continued its seasonal recovery, with customer sampling and application development activity progressing well through our internal application laboratory. Paints & Coatings and Textiles saw softer demand during the quarter on account of macroeconomic and input cost pressures, though early signs of improvement are visible as we enter the second quarter.

On the manufacturing front, we successfully commissioned an additional ethylene oxide reactor at our Dahej facility during the quarter, strengthening our production capabilities and flexibility to serve customers across ethoxylated product categories. Commercialising this expanded capacity, alongside the additional oilfield production capacity added during the quarter, will be a key priority through the remainder of FY 2026-27.

We remain focused on commercialising our expanded capacities, deepening customer relationships across our segments, and driving sustainable, profitable growth for our shareholders, while continuing to prioritise the safety, sustainability and operational excellence that underpin our long term strategy.

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDING 30/06/26

Amount in Rs Lakhs

Particulars	Quarter ended			Year ended
	30-06-2026 Unaudited	31-03-2026 Unaudited	30-06-2025 Unaudited	31-03-2026 Audited
Revenue from Operations	5,784	4,125	3,945	16,130
Cost of material consumed & changes in inventory	3,731	2,833	2,516	10,682
Employee Benefits Expenses	714	617	649	2,566
Other Expenses	740	607	652	2,536
Operating Earning Before Interest, Tax, Depreciation	**599**	**68**	**128**	**346**
EBITDA Margin	10%	2%	3%	2%
Other Income	551	119	349	735
Depreciation and Amortisation Expense	267	255	252	1,013
Earning before Interest & Tax (EBIT)	**883**	**(68)**	**225**	**68**
EBIT Margin	15%	(2%)	6%	0%
Finance costs	33	22	24	95
Profit/(Loss) before exceptional items	**850**	**(90)**	**201**	**(27)**
PBT Margin	15%	(2%)	5%	0%
One time Impact of New Labour Code	-	-	-	(20)
Profit/(Loss) after exceptional items before tax	**850**	**(90)**	**201**	**(47)**
Current tax	43	-	-	-
Income tax adjustment of earlier years	3	-	-	(5)
Deferred Tax	195	(1)	(18)	12
Profit/(Loss) for the period	**609**	**(89)**	**219**	**(54)**
Net Profit/(Loss) Margin after tax	11%	(2%)	6%	0%
Other Comprehensive Income	(19)	4	(4)	(17)
Total Comprehensive income/(loss) for the period	**590**	**(85)**	**215**	**(71)**

DISCLAIMER

Dai-ichi Karkaria Limited may, from time to time, make written and oral forward looking statements, in addition to statements contained in the company's filings with BSE Limited and our reports to shareholders. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the Dai-ichi Karkaria Limited. All information contained in this presentation may be forward-looking statements that involve risks and uncertainties. The Company undertakes no obligation to update or revise any forward-looking statements publicly, whether as a result of new information, future events, or otherwise. Actual results, performances or achievements could differ materially from those expressed or implied in such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements. This presentation should be read in conjunction with the financial statements issued from time to time.